To date, the Community Foundation of Johnson County has granted over $1,000,000 back to the communities it serves.
### Total Grants: $1,015,705
January 1, 2000 to December 15, 2007

#### Health/Human Services
- Dollars: $321,317
- Percentage: 32%

#### Arts/Culture
- Dollars: $256,478
- Percentage: 25%

#### Agency Matches
- Dollars: $157,106
- Percentage: 16%

#### Other
- Dollars: $114,116
- Percentage: 11%

#### Education
- Dollars: $59,020
- Percentage: 6%

#### Community Development
- Dollars: $57,909
- Percentage: 5%

#### Youth
- Dollars: $31,289
- Percentage: 3%

#### Environment
- Dollars: $18,470
- Percentage: 2%

### 2006–2007 Grant Report
(unrestricted, unless otherwise noted)

- The Englert Theatre
- Riverside Theatre
- Young Footlighters Childrens Theater Inc
- Landlocked Film Festival
- Swisher Community Fund
- Downtown Association of Iowa City
- Iowa City-Johnson County Senior Center
- Johnson County Local Food Alliance
- The Lone Tree Community Endowment Fund
- Housing Trust Fund of Johnson County
- Girl Scouts of Eastern Iowa and Western Illinois
- Handicare Inc
- The Iowa Children’s Museum
- Coralville Public Library
- Iowa Legal Aid
- Johnson County Heritage Trust
- Johnson County Social Services
- Solon Senior Advocates Inc
- North Liberty Volunteer Fire Department
- Elder Services Inc
- Community Corrections Improvement Assoc
- North Liberty Community Food and Clothing Pantry
- The Housing Fellowship
- Mid Eastern Council of Chemical Abuse
- Miracles in Motion
- Big Brothers Big Sisters of Johnson County
- The Nest of Johnson County
- Table to Table Food Distribution Network
- Visiting Nurse Association of Johnson County
- United Action for Youth
- Iowa City Free Medical and Dental Clinics
- Iowa City-Coralville Safety Village Inc

### Coralville Community Fund
- Coralville Central PYO
- The Iowa Children’s Museum
- Coralville Public Library
- Coralville Family Resource Center
Iowa City Hospice looks to the future

For several years, Iowa City Hospice planned strategically to create an endowment fund, a savings account for permanently restricted gifts the nonprofit organization received from grateful families.

Last year, the not-for-profit provider of hospice care and grief support services in the Iowa City area and surrounding seven counties set aside $500,000 creating the endowed fund through the Community Foundation of Johnson County.

Iowa City Hospice Executive Director Maggie Elliott says the organization’s board of directors will determine how income from the endowment will be used each year. Establishing the fund through the Community Foundation of Johnson County qualifies contributors to receive a 20 percent tax credit through the renewed Endow Iowa bill.

Elliott says, “The endowment fund ensures compassionate hospice care and grief support services will be available to the greater Iowa City community and beyond for generations to come.”

Iowa City Hospice received two significant leadership gifts from individuals who were critical to the development and continued strength of Iowa City Hospice. Longtime Iowa City Hospice supporters Ina and Jerry Loewenberg and Richard and Judith Hurtig contributed to the endowment fund.

Ina Loewenberg served on the Iowa City Hospice Board of Directors and she continues to volunteer. “Both endowment funds and annual giving are critical to nonprofit organizations. An endowment is an investment in the future and annual giving serves daily operations.”

Richard Hurtig says, “Contributing to the Hospice endowment was a way of ensuring the community’s future needs would continue to be met.”

Richard says, “There is a ‘joy of giving’ when you know your gift will have a positive impact on the quality of hospice care in our community. Making it possible for good people to do good things for people at a critical time of need is immensely rewarding. A gift to an endowment allows your gift to continue to have a positive impact year after year.”
Healthy initiative benefits local kids

The vision of the Emerging Philanthropists Society of United Way of Johnson County (UWJC) is helping establish healthcare for area children. Last year, their $37,500 contribution launched a series of gifts and an initiative to care for Iowa City area school-aged children.

Emerging Philanthropist Jan Jensen, a University of Iowa Associate Head Coach, said the goal of excellent health care for all is attainable with support and commitment. “We are thrilled our goal to assist children has received wide-spread support from the local community.”

In 2007, Mercy Iowa City announced a series of five annual gifts of $100,000 for a total of $500,000 to endow the Healthy Kids Community Care.

Mercy Iowa City CEO Ronald R. Reed said the program benefits the entire community. “Healthy children come to school ready to learn and miss fewer school days. This not only benefits children, but also their parents and employers.”

United Way of Johnson County, the Community Foundation of Johnson County, and the Iowa City Community School District Foundation are uniting to raise funds to establish school-based health clinics to serve all students with unmet medical needs.

The Community Foundation of Johnson County will become the designated manager of the donor-advised endowment program.

Annually, the first funds, equaling 5 percent of the endowment, will become available to fund clinic operations.

ICCSD Superintendent Lane Plugge said, “Community support is a wonderful step to help those least able to help themselves. Our students will benefit greatly from this generous contribution.”

Gifts to Healthy Kids Community Care will help match the Mercy Iowa City five-year grant and provide operating funds to support and expand school clinics. Contributions made through the Community Foundation of Johnson County qualify for a 20 percent Iowa state income credit available on a first-come, first-serve basis. Twenty percent of the donation may be taken as a tax credit in addition to the usual charitable deduction.

**Net Assets & Investments As of June 30, 2007** $3,256,647
- Cash & Investments $3,251,268
- Cash Surrender Value-Insurances 3,681

**Revenues July 1, 2006 to June 30, 2007** $1,634,035
- Contributions Received $1,224,925
- Interest & Dividends 126,581
- Donated Materials / Services 1,417
- Net Appreciation in Fair Value of Investments 281,112

**Expenses July 1, 2006 to June 30, 2007** $584,831
- Staff/Taxes $44,265
- Professional Fees 11,689
- Program Supplies 644
- Advertising & Development 4,363
- Rent 2,950
- Investment Fees 18,532
- Donor Support Fees 33,280
- Insurance 953
- Telephone 645
- General Office Supplies 6,618
- Depreciation 0
- Membership Fees 1,654
- Travel & Meals 2,938
- Annual Report & Board Expenses 5,508
- Seminars 2,143
- Miscellaneous 6,832
- Gifts & Grants 441,847

Community Affiliate Funds continue to grow

Tiffin and North Liberty joined Swisher. Coralville and Lone Tree as Community Foundation affiliates. Under the affiliate program, the Community Foundation of Johnson County provides a matching grant of up to $2,500 to help communities start their endowment programs. Grants are then made to the affiliates on a project by project or on a pass through basis to assist community efforts. Additional monies are still available for other Johnson County communities.

**Partners in Philanthropy ending June 30, 2007**

4 C’s Endowment Fund
Altrusa Fund
American Cancer Society
Iowa Hope Lodge fund
Ashes to Timbers Charitable Giving Fund
Balakrishnan Family Fund for HandiCare
Big Brothers and Big Sisters
Bob and Hutha Sayre Endowment Fund
Chatham Oaks Endowment Fund
North Liberty Library Fund
Clarence Leichty Hilcrest Family Fund
Coldren Fund
Coralville Community Fund
Coralville Family Aquatic Center Fund
Crisis Center Emergency Assistance Fund
Duarte Dance Fund
Extend the Dream Foundation Endowment Fund
Friends of Historic Preservation Endowment Fund
Balakrishnan Family Fund for Neighborhood Centers Fund
Gisolfi Mental Health Children and Family Fund
Greater Iowa City Area Dollars for Scholars Fund
Harry Dunlap Memorial Fund
Hope Lodge Endowment Fund
Cultural Incubator
Iowa City Free Medical Clinic
Iowa Valley Habitat for Humanity Fund
Iowa Women’s Foundation Endowment Fund
Irving Weber Fund
Johnson County Conservation Fund
Johnson County Historical Society - 1876 Schoolhouse Fund
Johnson County Historical Society Charitable Giving Fund
Johnson County Historical Society Endowment
Johnson County Historical Society Museum Charitable Giving Fund
Lone Tree Community Fund
Mayor’s Youth Empowerment Fund
Old Capitol Kwanis Scholarship Endowment Fund
Opportunity Charitable Giving Fund
Opportunity Endowment Fund
Project H.O.P.E.
Red and Edith Niles Scholarship Fund
Relieve Dance Charitable Giving Fund
Safety Village Fund
Sam and Ruth Becker Fund for the Arc of Johnson County
Scattergood Friends School Endowment Fund
Schwaib/Burford Fund
Senior Center Charitable Giving Fund
Senior Center Endowment Fund
Shelter House
Swisher Community Fund
The Arc of Johnson County
Trunnell Family Fund
United Way Entrepreneurial Reserve Fund
United Way Endowment Fund
Wagner, Soil and Water Conservation Fund
Will Hayek Award Endowment Fund
Wilson Family Fund
Bywater Family Charitable Giving Fund
Coralville Rotary Fund
Cultural Sharing Network
Charitable Giving Fund
Johnson County Conservation Charitable Giving Fund
Iowa City Hospice Endowment Fund
Englert Theatre Endowment Fund
Visiting Nurse Association Endowment
Systems Unlimited Inc. Endowment
Tim Shields Endowment Fund
Iowa City Children’s Museum Endowment Fund
JCHS Car Museum Fund, CGF
Tiffin Community Fund
North Liberty Community Fund
Parke<br>Bywater Family Charitable Giving Fund
Coralville Rotary Fund
Cultural Sharing Network
Charitable Giving Fund
Johnson County Conservation Charitable Giving Fund
Iowa City Hospice Endowment Fund
Englert Theatre Endowment Fund
Visiting Nurse Association Endowment
Systems Unlimited Inc. Endowment
Tim Shields Endowment Fund
Iowa City Children’s Museum Endowment Fund
JCHS Car Museum Fund, CGF
Tiffin Community Fund
North Liberty Community Fund
Parke

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Economy Advertising
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City of North Liberty
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RSM McGladrey
University of Iowa Community Credit Union
Joan Benson
Benson & Hekper Design
Steve and Virginia West
Vicki Lensing
Julie Johnston Walter and Donald Walter

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Joann and Ron Roskey
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IC Cancer Treatment Center
Iowa Book LLC
Iowa City Realtors Foundation
Iowa City Senior Center
Iowa State Bank & Trust Co
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Eldon Rhodes
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SAG Materials
Scanning Foundation
Scattergood Friends School
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State of Iowa
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Kent and Marlene Swaim
Systems Unlimited Inc
The Greater CR Community
Foundation
The Perry Foundation
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US Bank
United Way
University of Iowa Community Credit Union
US Bankcorp Foundation
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To serve the people of Johnson County by building an endowment for the greater community good.

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The Community Foundation of Johnson County
325 E. Washington Street
Iowa City, IA 52240
319-337-0483
319-338-9958 fax
mstoffregen@iowacityarea.com
communityfoundationofjohnsoncounty.org

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