

Bearing fruit

The 2006-2007 Annual Report of the Community Foundation of Johnson County



FOR GOOD ... FOR EVER



To date, the Community Foundation of Johnson County has granted over \$1,000,000 back to the communities it serves.

Total Grants: \$1,015,705

January 1, 2000 to December 15, 2007

Health/Human Services \$321,317 32%

Arts/Culture \$256,478 25%

Agency Matches \$157,106 16%

Other \$114,116 11%

Education \$59,020 6%

Community Development \$57,909 5%

Youth \$31,289 3%

Environment \$18,470 2%

2006–2007 Grant Report

(unrestricted, unless otherwise noted)

The Englert Theatre
Riverside Theatre
Young Footlites Childrens Theater Inc
Landlocked Film Festival
Swisher Community Fund
Downtown Association of Iowa City
Iowa City-Johnson County Senior Center
Johnson County Local Food Alliance
The Lone Tree Community Endowment Fund
Housing Trust Fund of Johnson County
Girl Scouts of Eastern Iowa and Western Illinois
Handicare Inc
The Iowa Children's Museum
Coralville Public Library
Iowa Legal Aid
Johnson County Heritage Trust
Johnson County Social Services
Solon Senior Advocates Inc
North Liberty Volunteer Fire Department
Elder Services Inc
Community Corrections Improvement Assoc
North Liberty Community Food and Clothing Pantry
The Housing Fellowship
Mid Eastern Council of Chemical Abuse
Miracles in Motion
Big Brothers Big Sisters of Johnson County
The Nest of Johnson County
Table to Table Food Distribution Network
Visiting Nurse Association of Johnson County
United Action for Youth
Iowa City Free Medical and Dental Clinics
Iowa City-Coralville Safety Village Inc

Coralville Community Fund

Coralville Central PYO
The Iowa Children's Museum
Coralville Public Library
Coralville Family Resource Center

Healthy Kids Community Care partners united to overcome a
Community School District, United Way of Johnson C
UI College of Medicine, UI College of Nursing, UI College
Pediatric Associates, School



Left: Jerry and Ina Loewenberg; right: Judith and Richard Hurtig
Photos courtesy of The University of Iowa Foundation

Iowa City Hospice looks to the future

For several years, Iowa City Hospice planned strategically to create an endowment fund, a savings account for permanently restricted gifts the nonprofit organization received from grateful families.

Last year, the not-for-profit provider of hospice care and grief support services in the Iowa City area and surrounding seven counties set aside \$500,000 creating the endowed fund through the Community Foundation of Johnson County.

Iowa City Hospice Executive Director Maggie Elliott says the organization's board of directors will determine how income from the endowment will be used each year. Establishing the fund through the Community Foundation of Johnson County qualifies contributors to receive a 20 percent tax credit through the renewed Endow Iowa bill.

Elliott says, "The endowment fund ensures compassionate hospice care and grief support services will be available to the greater Iowa City community and beyond for generations to come."

Iowa City Hospice received two significant leadership gifts from individuals who were critical to the development and continued strength of Iowa City Hospice. Longtime Iowa City Hospice supporters Ina and Jerry Loewenberg and Richard and Judith Hurtig contributed to the endowment fund.

Ina Loewenberg served on the Iowa City Hospice Board of Directors and she continues to volunteer. "Both endowment funds and annual giving are critical to nonprofit organizations. An endowment is an investment in the future and annual giving serves daily operations."

Richard Hurtig says, "Contributing to the Hospice endowment was a way of ensuring the community's future needs would continue to be met."

Richard says, "There is a 'joy of giving' when you know your gift will have a positive impact on the quality of hospice care in our community. Making it possible for good people to do good things for people at a critical time of need is immensely rewarding. A gift to an endowment allows your gift to continue to have a positive impact year after year."

"Making it possible for good people to do good things for people at a critical time of need is immensely rewarding."

Richard Hurtig

Endow Iowa offers 20% state tax credits

The Community Foundation of Johnson County continues to offer 20% state tax credits for qualified endowment building programs. Donors who contribute to an Endowment Fund within the Community Foundation apply for the tax credit offered by the State of Iowa.

For 2007, \$2 million in tax credits were issued statewide. For 2008, an additional \$1 million has been added to the program bringing the total of the tax credits to \$3 million.

barrier to learning in the Johnson County area include: Iowa City
County, Mercy Iowa City, University of Iowa Hospitals and Clinics,
of Dentistry, Free Medical Clinic, Johnson County Public Health,
Children's Aid, Visiting Nurse Association and local pharmacies.

Healthy initiative benefits local kids

The vision of the Emerging Philanthropists Society of United Way of Johnson County (UWJC) is helping establish healthcare for area children. Last year, their \$37,500 contribution launched a series of gifts and an initiative to care for Iowa City area school-aged children.

Emerging Philanthropist Jan Jensen, a University of Iowa Associate Head Coach, said the goal of excellent health care for all is attainable with support and commitment. "We are thrilled our goal to assist children has received wide-spread support from the local community."

In 2007, Mercy Iowa City announced a series of five annual gifts of \$100,000 for a total of \$500,000 to endow the Healthy Kids Community Care.

Mercy Iowa City CEO Ronald R. Reed said the program benefits the entire community. "Healthy children come to school ready to learn and miss fewer school days. This not only benefits children, but also their parents and employers."

United Way of Johnson County, the Community Foundation of Johnson County, and the Iowa City Community School District Foundation are uniting to raise funds to establish school-based health clinics to serve all students with unmet medical needs.

The Community Foundation of Johnson County will become the designated manager of the donor-advised endowment program.

Annually, the first funds, equaling 5 percent of the endowment, will become available to fund clinic operations.

ICCSA Superintendent Lane Plugge said, "Community support is a wonderful step to help those least able to help themselves. Our students will benefit greatly from this generous contribution."

Gifts to Healthy Kids Community Care will help match the Mercy Iowa City five-year grant and provide operating funds to support and expand school clinics. Contributions made through the Community Foundation of Johnson County qualify for a 20 percent Iowa state income credit available on a first-come, first-serve basis. Twenty percent of the donation may be taken as a tax credit in addition to the usual charitable deduction.



Jan Jensen, Emerging Philanthropist

Financial Report 2006–2007

Net Assets & Investments As of June 30, 2007 **\$3,256,647**

Cash & Investments	\$3,251,268
Cash Surrender Value-Insurances	3,681

Revenues July 1, 2006 to June 30, 2007 **\$1,634,035**

Contributions Received	\$1,224,925
Interest & Dividends	126,581
Donated Materials / Services	1,417
Net Appreciation in Fair Value Of Investments	281,112

Expenses July 1, 2006 to June 30, 2007 **\$584,831**

Staff/Taxes	\$44,265
Professional Fees	11,689
Program Supplies	644
Advertising & Development	4,363
Rent	2,950
Investment Fees	18,532
Donor Support Fees	33,280
Insurance	953
Telephone	645
General Office Supplies	6,618
Depreciation	0
Membership Fees	1,654
Travel & Meals	2,908
Annual Report & Board Expenses	5,508
Seminars	2,143
Miscellaneous	6,832
Gifts & Grants	441,847

Community Affiliate Funds continue to grow

Tiffin and North Liberty joined Swisher, Coralville and Lone Tree as Community Foundation affiliates. Under the affiliate program, the Community Foundation of Johnson County provides a matching grant of up to \$2,500 to help communities start their endowment programs. Grants are then made to the affiliates on a project by project or on a pass through basis to assist community efforts. Additional monies are still available for other Johnson County communities.

Partners in Philanthropy ending June 30, 2007

4 C's Endowment Fund	Old Capitol Kiwanis
Altrusa Fund	Scholarship Endowment Fund
American Cancer Society	Opportunity Charitable Giving Fund
Iowa Hope Lodge fund	Opportunity Endowment Fund
Ashes to Timbers Charitable Giving Fund	Project H.O.P.E.
Balakrishnan Family Fund for HandiCare	Red and Edith Niles
Big Brothers and Big Sisters	Scholarship Fund
Bob and Hutha Sayre Endowment Fund	Releve Dance Charitable Giving Fund
Chatham Oaks Endowment Fund	Safety Village Fund
North Liberty Library Fund	Sam and Ruth Becker Fund for the Arc of Johnson County
Clarence Leichty Hillcrest Family Fund	Scattergood Friends School Endowment Fund
Coldren Fund	Schwab/Burford Fund
Coralville Community Fund	Senior Center Charitable Giving Fund
Coralville Family Aquatic Center Fund	Senior Center Endowment Fund
Crisis Center Emergency Assistance Fund	Shelter House
Duarte Dance Fund	Swisher Community Fund
Extend the Dream Foundation Endowment Fund	The Arc of Johnson County
Friends of Historic Preservation Endowment	Trunell Family Fund
Balakrishnan Family Fund for Neighborhood Centers Fund	United Way Entrepreneurial Reserve Fund
Gisolfi Mental Health Children and Family Fund	United Way Endowment Fund
Greater Iowa City Area Dollars for Scholars Fund	Wagner, Soil and Water Conservation Fund
Harry Dunlap Memorial Fund	Will Hayek Award Endowment Fund
Hope Lodge Endowment Fund	Wilson Family Fund
Cultural Incubator	Bywater Family Charitable Giving Fund
Iowa City Free Medical Clinic	Coralville Rotary Fund
Iowa Valley Habitat for Humanity Fund	Cultural Sharing Network Charitable Giving Fund
Iowa Women's Foundation Endowment Fund	Johnson County Conservation Charitable Giving Fund
Irving Weber Fund	Iowa City Hospice Endowment Fund
Johnson County Conservation Fund	Englert Theatre Endowment Fund
Johnson County Historical Society - 1876	Visiting Nurse Association Endowment
Schoolhouse Fund	Systems Unlimited Inc. Endowment
Johnson County Historical Society Charitable Giving Fund	Tim Shields Endowment Fund
Johnson County Historical Society Endowment	Iowa City Children's Museum Endowment Fund
Johnson County Historical Society Museum	JCHS Car Museum Fund, CGF
Charitable Giving Fund	Tiffin Community Fund
Lone Tree Community Fund	North Liberty Community Fund
Mayor's Youth Empowerment Fund	

Friends of the Foundation for July 1, 2006, to June 30, 2007

Founders

Katherine Burford and
Dick Schwab
I. C. Area Chamber of Commerce
Foundation
Lisa and Todd Jacobson
Celia and Bill Burger
Mandy and Ryder Houston
Hills Bank and Trust
Donna and Dean Price
Economy Advertising
Donna and John Muller
Dr. Charles and
Marilyn Skaugstad
Oral B Laboratories / Rich Colgan
Helen and Ron Reed
Susan and Sandy Boyd
Iowa Book
Iowa State Bank and Trust
US Bank
Leslie and Mike Moore
Gary Appleby
Sherry and Chuck Skaugstad, Jr.
Usha and Ramji Balakrishnan
Shelia and Bill Boyd
Amy and Michael Beck
Hodge Construction
Michael Lensing
Polly and Armond Pagliai
The Kirkwood Foundation
Commercial Federal Bank/
Bank of the West
Wilfreda and Albert Hieronymus
Connie and Charlie Funk
Michael Stoffregen
AW Welt Ambrisco Insurance Inc.
City of Coralville
City of North Liberty
City of Iowa City
Berth Ann and Tom Werderitsch
RSM McGladrey
University of Iowa Community
Credit Union
Joan Benson
Benson & Hepker Design
Steve and Victoria West
Vicki Lensing
Julie Johnston Walter and
Donald Walter

Legacy Society, planned giving members:

Dick Schwab and
Katherine Burford
Dave and Noreen Revier
Joann and Ron Koskey
Helen and Philip Oldis

Friends

Cathy and Les Abrams
Stephen and Tanya Alford
Alliant Energy Foundation
Altrusa Club Fund
Alice Atkinson
B and L Welding and Fabrication
Ramji and Usha Balakrishnan
Donald and Jeanette Banks
Thomas Barbee
Ed and Ethel Barker
Thomas arloon
Don and Donna Bean
Joan Benson
Benson & Hepker Design
Bicycles of Iowa Club
Willard and Susan Boyd
Bill and Shelia Boyd
Rex and Michele Brandstatter
Naida Brown
Bill and Celia Burger
David Bywater
Mr and Mrs D Eugene Callender II
Joseph and Carolyn Cannon
Richard M. and Ellen Caplan
Dwayne and Angela Capper
Cheryl Carter
Jeanette Carter
Eve Casserly
Cosmo and Josephine Catalano
City of Iowa City
City of North Liberty
Lisa Larkey and Randy Cole
Casey Cook
Coralville Community Fund
George and Marjorie Dane
Barbara Davis
Ross E. and Mary DeValois
Mark Dewaard
Robert and Diane DeWitt
Diehl Law Offices
Gervase Driscoll
Duarte Dance Works
Sarah Dulek
Economy Advertising
Harry and Patti Ehmsen
Lloyd Epley
E's Florals
Extend the Dream Foundation
Jim and Carol Fausett
Ann Feddersen
Christine Fehlberg
Frank Beers Estate
Frank Glick Trust
William and Rebecca Fried
Friends of Historical Preservation
Charlie and Connie Funk
William and Margaret Furlong
Alison Galstad
George and Kathryn Gay
Denise Gerling

Norman Gfeller
David and Kris Gilham
Louise Gisolfi
Tom and Jammie Goedken
Susan Goodner
Paul Gorvin
Linda Lee and Thomas Gross
Kevin Habel
John Hayek
Matthew Hayek
Kelly and Nancy Hayworth
Herman Hein
Henry and Sandra Herwig
Ellen Heywood
Hills Bank & Trust
Ken Hochstedler
Michael and Julie Hodge
Mary Holubar
Charles and Barbara Hoss
Richard and Judith Hurtig
IC Area Chamber of Commerce
IC Cancer Treatment Center
Iowa Book LLC
Iowa City Realtors Foundation
Iowa City Senior Center
Iowa State Bank & Trust Co
Todd W. and Lisa Jacobson
Jay Proffitt Construction Inc
Johnson County Historical Society
Ellen Jones
Keith and Connie Jones
Phillip and Jo Lavera Jones
Jean Kaelber
Betty Kann
Paula Kasper-Lundahl
Michael and Dolores Kattchee
Eliot A and Sandra Kay Keller
Bernie Kennedy
Kenneth K. Kinsey Family
Foundation
Sharon Kesselring
Betty M. Ketchum
Nancy Klenske
Daniel and Peggy Krafka
James and Catherine Lane
Douglas and Linda Larson
William Laubengayer
Mark and Allison Law
Janet and Bryan Lawler
Stephen and Susan Lee
Phil and Joyce Leff
Clarence and Julie Leichty
Michael Lensing
Doris Levens
Dan and Sonja Lively
John and Diana Lundell
Hass and Ann Machlab
Richard and Sara Maiers
Marsh & McLennan Companies
Joseph and Laura McCarragher

McGregor Home Furnishing
Stores
James McGregor IV
Lori McKinnie
Melissa Jo McLaughlin
Paul and Judy McRoberts
Beth and Michael Meade
MidAmerican Energy Holdings Co
Dean Moore
Michael and Leslie Moore
Arthur and Sheree Murphy
Ray and Linda Muston
Tom and Kathryn Nereim
Scott and Terri Nicola
Cherie Bowers and Marvin Nicola
Jennifer Niebyl
Margaret Nims
Noite Academy of Dance L.C.
Beverly Noska
Richard and Joyce Oberman
Mort and Marcy Ockenfels
Philip and Helen Oldis
Oral B Labs
Mary Oxford
Armond and Polly Paglia
Ann and Brad Parker
Beth Pelton
Ann Perino
Patricia Podhajsky
C Allan and Jennifer Niebyl
Poots
Susan Poulton
Dean and Donna Price
Russell and Constance Proffitt
Ronald Puettmann
Deb Pullin-VanAuken
Neil and Nancy Quellhorst
RSM McGladrey Inc
Dottie Ray
Ron and Helen Reed
Lori Reins-Schweer
Releve Youth Dance Company
David and Noreen Revier
Eldon Rhodes
Dell and Mary Richard
Sarah Richardson and
David Barker
Rotary Club of Iowa City - Noon
S&G Materials
Scanlon Foundation
Scattergood Friends School
Dave Schmitt
Jean Newlin Schnake
Jeffrey Schott
John and Jan Schneider
Linda Schreiber
Sandra Schuldt
Dick Schwab and
Katherine Burford
Robert and Ellen Sentman
Jean Simonsen

Skaugstad Family
Charles and Marilyn Skaugstad
Chuck and Sherry Skaugstad
Dolores Slade
Dean and Sylvia Smith
Terry and Ann Smothers
Robert and Lynn Snyder
CV and Colleen Sojka
Solon Barber Shop &
Laundromat
D C Priestersbach
Karen Squires
Melanie Stahlberg
Virginia Stamler
Stanley, Lande & Hunter PC
State Historical Society Inc
State of Iowa
Elizabeth Stroud
Sally and Roger Stutsman
James Flitz and Suzanne
Summerwill
Kent and Marlene Swaim
Systems Unlimited Inc
The Greater CR Community
Foundation
The Perry Foundation
Douglas Thompson
Sandy Thorington
David, Mike and Denise Tiffany
Lauren Robinson Tiffany
Tiffin Community Fund
Leo and Carol Tomash
Town & Country Furnishings, Inc
Randy Trca
Darryl and Jamie Trunnel
US Bank
United Way
University of Iowa Community
Credit Union
US Bankcorp Foundation
Gaylen and Carol Vance
Dee and David Vandeventer
Visiting Nurse Association
Dennis Visser
Beverly Volicer
Tom and Jan Vrbn
John and Mary Ellen Wall
Joni Sue Wallace
Brent and Donna Wears
Rebecca Weatherford
Tom and Berth Ann Werderitsch
Stephen and Victoria West
Margaret Wieting
Janet Wilcox
Herb and Janice Wilson
Marilyn Wirtz
Barbara Womer
Janice and Jerry Wood
Wyndtree Farm
Wilford and Elaine Yoder

To serve the people of Johnson County by building an endowment for the greater community good.

Executive Director

Michael L. Stoffregen

President

Joan Benson

Board of Directors

Catherine Abrams

Gary Appleby

Usha Balakrishnan

Connie Benton Wolfe

Sheila Boyd

William H. Burger

Casey Cook

Ross DeValois

Sue Evans

Bill Furlong

Tom Goedken

Phil Leff

Ann Parker

John D. Schneider

Mark Sidel

Dolores Slade

Sally Stutsman

Kristin Summerwill

Herb Wilson

The Community Foundation of Johnson County

325 E. Washington Street

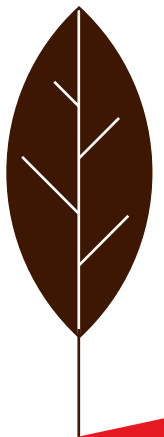
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Annual Report Design

Benson & Hepker Design

Iowa City