

# GROWING FOR GOOD

**2014 Report to the Community**



**Community Foundation**  
of Johnson County

“The generosity of service clubs along with Community Foundation’s donor-advised fund contributors have provided to thousands of dollars to Johnson County grant recipients the past three years.”

MIKE STOFFREGEN, EXECUTIVE DIRECTOR  
COMMUNITY FOUNDATION OF JOHNSON COUNTY

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### Board of Directors

**Steve Atkins\***

**Betsy Boyd**, Community Volunteer

**Graciela “Tita” Coffman**, University of Iowa Alumni Association

**Casey Cook**, Cook Appraisal

**Chuck Coulter**, Stanley, Lande & Hunter P.C.

**Maggie Elliott**, Iowa City Hospice

**Bart Floyd**, Great Western Bank

**Janet Goodwin**, ACT

**Pat Harney\***

**Michael Heinrich**, Mercy Iowa City

**Tim Krumm**, CFJC President, Meardon, Sueppel & Downer PLC

**Sarah Maiers**, CFJC Secretary, US Bank

**Sharon Oglesby**, Community Volunteer

**Dean Price**, CFJC Treasurer, McGladrey

**Nancy Richardson**, Iowa DOT (retired)

**John Schneider**, CFJC Vice President, ACT

**Melvin O. Shaw**, Melvin O. Shaw Attorney at Law

**Chuck Skaugstad\***

**Greg Turner**, MidWestOne

**Anne Vandenberg**, Community Volunteer

**Steve Weeber**, Nalco Chemical Company (retired)

**Joe Wegman**, A.W. Welt Ambrisco

**Mary Westbrook\***

**Nancy Williams**, University of Iowa (retired)

\*Retiring members, term ended June 30, 2014

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### Staff

**Mike Stoffregen**, Executive Director

**Shirley Fliehler**, Administrative Assistant

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### New members join CFJC Board of Directors

The Community Foundation of Johnson County (CFJC) is pleased to announce the addition of three new board members. New members, who will serve three-year terms, are Casey Cook, Cook Appraisal LLC; Graciela “Tita” Coffman, University of Iowa Alumni Association; Janet Goodwin, ACT; and Melvin O. Shaw, Law Office of Melvin O. Shaw.

We also express our most sincere appreciation for the service of outgoing board members whose terms ended June 30, 2014.

## From the President: Giving back, growing for good



The Community Foundation of Johnson County continues to increase its impact on the local community. The Foundation has grown each year since the organization was formed in 2000 (see our June 20, 2014, financial report on page 8). The Community Foundation has formed unique partnerships and collaborations to leverage these funds for greater impact.

The Community Foundation strives to maximize your gifts in the most effective manner possible. The support you provide through your annual donations for specific causes is leveraged to the greatest extent possible for the maximum benefit to our community.

Your generous donations are directed toward strategic initiatives designed to benefit our community and those who live here. Your contributions help attract support from other donors, corporate partners, city and state agencies and other funding sources.

Last year, your support helped the Community Foundation fund new grants and raise \$4,921,757 million that will be spent on our core mission activities.

**In addition, the Community Foundation granted a record \$1,464,939 to impact thousands of people living in Johnson County.** Since 2000, the Community Foundation has granted a total of \$8.035 million to the community. Our entire community benefits — thanks to you.

It has been the Community Foundation’s goal from the very beginning to see that every dollar of your donation is used effectively and strategically to maximize your work for our mission and to leave a legacy for future generations.

Together, we have accomplished a lot — but our eye is on the future. Your continued support will help us grow and do more for our citizens. You can learn about the many ways to give back and pay it forward to continue growing for good by including the Community Foundation in your estate plans. Please contact the Community Foundation of Johnson County for more information about how you can impact our community.

*Tim Krumm  
Meardon, Sueppel & Downer PLC  
President, Board of Directors  
Community Foundation  
of Johnson County*

*Mike Stoffregen  
Executive Director  
Community Foundation  
of Johnson County*

*"Those who donate to this endeavor have an opportunity to create an Animal Center that mirrors the passion our community has for animals. We are grateful to the Community Foundation of Johnson County for its contribution to this worthy cause."*

TARA MOTT, FACF BOARD OF DIRECTORS PRESIDENT



# PARTNERING FOR PETS

Furry four-legged friends provide unconditional love for their human companions.

The Friends of the Animal Center Foundation (FACF) is returning that loyalty with funding for a shelter while homeless pets await a new friend and a forever home.

In July 2014, Iowa City broke ground at 3910 Napoleon Lane on an 11,370-square foot building designed by Neumann Monson Architects. The new facility will serve the communities of Iowa City, Coralville, University Heights, Johnson County and the University of Iowa. Occupancy is expected in 2015.

FACF committed \$1 million in a five-year period to fund the center. The \$2.8 million project is funded by Federal Emergency Management Agency dollars, state funds, general obligation bonds and

other governmental contributions. Since the flood, the Animal Center has been at a temporary location at 4852 Sand Road.

Tara Mott, FACF Board of Directors President, says in 2011, FACF partnered with the Community Foundation of Johnson County (CFJC) creating an endowment fund to provide contributors tax advantages for their financial gifts honoring animals. Last year, CFJC awarded FACF a grant to help fund an Animal Center that was destroyed in the 2008 Flood.

Before launching a capital campaign for the new center FACF completed a feasibility study determining the facility's viability. Mott says, "As the only shelter in Johnson County, the Iowa City Animal Care & Adoption Center is a resource to a very large community. The Center has been without a permanent home too long. The

new facility addresses capacity limitations, infrastructure concerns and functionality."

Formed in 1999, the purpose of Friends of the Animal Center Foundation is to raise funds to support and expand the animal care services of the Iowa City Animal Care & Adoption Center. FACF also assists with training and provides for the health needs of animals. FACF is a CFJC Partner in Philanthropy.

Mott says the CFJC grant helped support a new facility that meets the national standards for animal shelters, focusing on less stressful housing, air quality, and space for humane medical treatment. "Those who donate to this endeavor have an opportunity to create an Animal Center that mirrors the passion our community has for animals. We are grateful to the Community Foundation of Johnson County for its contribution to this worthy cause."



**Friends of the  
Animal Center  
Foundation  
supports:**

- Medical needs
- Microchip clinics
- Humane education
- Foster programs
- Mobile adoption



*The Free Lunch Program is not fancy; it's basically neighbors helping neighbors." FLP's mission is to provide "an open door, a full plate, no questions asked."*

MARY PALMBERG

# MARY PALMBERG GIVES GENEROUSLY, CREATIVELY

It's come a long way . . . from a basement kitchen at the Wesley Center to 1105 S. Gilbert Ct. with a main-floor, first-rate facility. Along the way, it's had a lot of help from generous friends and devoted volunteers.

The Free Lunch Program (FLP) was one of four nonprofit social service agencies in the collaborative 1105 Project.

Mary Palmberg was an early and dedicated FLP volunteer. FLP was launched in 1983 by Community Mental Health Center therapists working with members of St. Thomas More and St. Mary's parishes who addressed a need for a free meal for clients.

When FLP grew to offer meals six days a week, Mary began volunteering monthly with her church's serving team. Following her retirement in 1998 from the University of Iowa, Mary became the volunteer coordinator and in 2006 director of the nonprofit organization.

She points out FLP not only provides healthy midday meals, but also hospitality and unconditional respect for its guests. "The Free Lunch Program is not fancy; it's basically neighbors helping neighbors." FLP's mission is to provide "an open door, a full plate, no questions asked."

Many of FLP's serving teams provide some of the food they serve. Items for the meals also come from local restaurants, grocery stores and food distributors via donations to Table to Table Food Rescue Program. FLP also purchases food at low cost from the HACAP Food Reservoir to stock its pantry used by volunteers in preparing the meals they serve.

Today, the 31-year old organization has more than 900 volunteers working in 35 teams to prepare and serve nutritious meals.

After more than 25 years of service, Mary retired from FLP this past summer. Instead of hosting a retirement celebration taking resources from the program she has served long and well, Mary suggested friends and colleagues join her to help insure the future of FLP by making a donation to the new Free Lunch Program Endowment Fund at the Community Foundation of Johnson County.

The Mary Palmberg Free Lunch Program Endowment Fund honors Mary's many years of service to FLP.

Mary hasn't stopped volunteering or giving generously. Table to Table continues to receive her services, as does the "castoff triage," a project Mary began years ago to connect donations to people and organizations with needs. She's also a volunteer at Hoover Elementary where her grandchildren attend school, and is a new volunteer with Pet Peace of Mind, an Iowa City Hospice program that helps patients care for their animals.



## Growing for good:

The Free Lunch Program serves an average of 130 meals a day and over 40,000 lunches a year.

To make a donation to the Mary Palmberg Free Lunch Program Fund, contact the Community Foundation of Johnson County at [www.communityfoundationofjohnsoncounty.org](http://www.communityfoundationofjohnsoncounty.org) or call 319.337.0483.





## GIVING CIRCLE GROWS LOCAL PHILANTHROPY

New organizations are making a big impact on local philanthropy. One of those organizations is 5224Good, a learning and giving circle for Johnson County.

5224Good founder and community volunteer, Anne Vandenberg, announced the new organization granted a total of \$21,400 to three organizations: Crisis Center — Increased Food Purchases for Clients, Table to Table — Support the Food Rescue Program, and Shelter House — Culinary Starts.

Vandenberg said, “The focus area our first year was food insecurity.

“The basis of the new organization was learning about philanthropy while networking to leverage resources to meet community needs. Our members have opportunities to understand community needs and enhance the impact of their charitable gifts while having fun,” Vandenberg adds.

Co-founders, Vandenberg and Mary Westbrook, invited 10 women to help them build 5224Good, now 90 members strong. The annual membership is \$250. Membership dues are used to make grants to nonprofit organizations working in a selected focus area. All money received for

membership dues is used for grants because MidWestOne supports the activity expenses of 5224Good.

5224Good also encourages members to contribute \$750 annually to an endowment fund. There is no differentiation between members contributing to the endowment and members who do not. Fifty percent of the members contribute to the endowment fund.

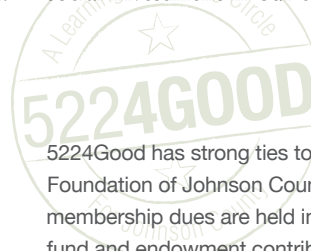
5224Good likes to imagine 100 members giving \$250 a year plus endowment contributions. In 10 years the result could be more than \$250,000 in grants plus a \$750,000 endowment fund that generates \$37,500 in grants every year — forever!

The group meets four times a year. The first meeting is dedicated to selecting a focus area; the second meeting is learning about the focus area. Members determine grant awards at the third meeting. The fourth meeting, members meet with the grant recipients to discuss how 5224Good funds are used.

A majority vote of the membership determines the focus area each year. Vandenberg says, “In future years it could be another health and human services area, arts or something for the public good.” Grant winners are announced at

the Community Foundation annual grant award ceremony.

Mike Stoffregen, Community Foundation of Johnson County executive director, said, “The Community Foundation is a catalyst to build a stronger community through philanthropy. We look forward to working with 5224Good and helping them make a social investment in our community.”



5224Good has strong ties to the Community Foundation of Johnson County. 5224Good membership dues are held in a charitable giving fund and endowment contributions are directed to an endowment fund. Both funds are eligible for charitable tax deductions. Contributions to the 5224Good Endowment Fund are also eligible for a 25 percent Iowa Tax Credit, which helps supporters grow their fund.

5224Good 11-member council includes four current Community Foundation of Johnson County board members, and reflects our area's population and diversity. Executive council members include Melissa Cantrell, Maggie Elliott, Jean Knepper, Candy Murray, Sharon Oglesby, Cathy Pugh, Nancy Richardson, Cyndie Schmeiser, Anne Vandenberg, Mary Westbrook and Thais Winkleblack.



*"When people give together the impact is much greater, and it's more enjoyable when you bring friends and like-minded people together for a purpose."*

HEATHER WARNER

# GENEROUS CONTRIBUTORS FUEL FOUNDATION'S GROWTH

## **'AnotherDoor' fund created to aid community organizations**

### **AnotherDoor LOGIC goals:**

- L**ead by example
- O**rganize creative events
- G**ive back to the community
- I**nspire others to contribute
- C**reate a community and commitment for lifetime giving

Assets at the Community Foundation of Johnson County (CFJC) grew \$3.52 million to \$17.2 million by June 30, 2014.

The remarkable 15 percent growth is attributed to favorable investment gains and numerous contributions from generous individuals including Aaron and Heather Warner, according to Mike Stoffregen, CFJC Executive Director.

The Coralville couple created two funds – a charitable giving and an endowment fund. "AnotherDoor" seeks to identify needs, both visible and hidden, in the community. Aaron says the mission is to facilitate positive change as well as fostering new ideas that enrich the community. The name reflects the need people sometimes have for "another door to open."

He says, "AnotherDoor hopes to facilitate improvements and changes, large and small, by making opportunities available to organizations and individuals in the community.

"We also aim to inspire a giving spirit by encouraging others to contribute as well. We hope to demonstrate anyone can make a difference by supporting the community, regardless of the size of the gift."

The cooperative impact is very clear, according to Aaron who also wants to make giving fun. "When individual contributions are combined to make an immediate impact in the local community, our members have fun."

The couple is planning a fundraising event to aid the community. Aaron, Chief Information Officer at Integrated DNA Technologies (IDT), has experience celebrating big accomplishments. He's been a part of many collaborative milestones the entrepreneurial technology company has reached with the help of coworkers, employees and economic development partners.

Heather, a former City High teacher, said, "When people give at the same time, the effect is much greater, and it's more enjoyable when you bring friends and like-minded people together for a purpose."

The couple is working with the Community Foundation and others to define AnotherDoor objectives.

"Aaron and Heather will make a huge impact in our community, and we are grateful for their leadership, compassion and commitment," Stoffregen said.



*“The generosity of friends, old and new, to establish this fund is such a sincere tribute to how much my sisters meant to the world.”*

CHRISTY WOLFE

## SARAH AND SUSAN WOLFE MEMORIAL SCHOLARSHIPS ESTABLISHED

Sisters Susan “Suzy” and Sarah Wolfe touched the lives of so many people, according to friend Tracy Protell.

Sarah was a pediatrician and psychiatrist at the University of Pittsburgh Medical Center’s Western Psychiatric Institute and Clinic. Suzy earned a degree in education and worked at Hillel Academy in the city’s Squirrel Hill neighborhood. Both were University of Iowa alumnae.

When their lives tragically ended, friends and family rallied, raising funds that will turn into scholarships and grant support for the next generation. The sisters were found murdered in their East Liberty, Penn., home just outside Pittsburgh, in February 2014.

The Wolfe family of Clinton, Iowa, is very close, said Tracy. The family consists of eight siblings, six girls and two boys.

After graduating from the University of Iowa College of Medicine in 2007, Sarah moved to Pennsylvania where she met Tracy. The two physicians trained together at the University of Pittsburgh Medical Center in a five-year medical residency that specializes in pediatrics and child and adult psychiatry. Only two physicians are admitted to the exclusive residency each year. “We were very close. We had similar goals. Sarah was like a second sister,” says Tracy.

Suzy had relocated to Pennsylvania and into Sarah’s home in East Liberty, a suburb of Pittsburgh.

Tracy and Wolfe family members looked into options to honor the sisters and pay tribute to their vibrant and inspiring lives, personal passions and dedicated community work. Tracy says they selected the Community Foundation of Johnson County. “It is well managed and they were willing to work with us to honor Sarah and Suzy’s legacies that will provide ongoing community support for programs they loved now and in the future.”

A board of directors was named to determine how to allocate the memorial scholarships.

Christy Wolfe said, “Losing Suzy and Sarah was horrible, and we miss them every day. But we know they both lived their lives with others in mind. Both of my sisters were quick to think of what they could do to ease someone’s burden or help someone through a hard time.

“We look forward to working with Sarah and Suzy’s friends to distribute contributions in a way that honors their spirit. The generosity of friends, old and new, to establish this fund is such a sincere tribute to how much my sisters meant to the world.”

Tracy adds, “The outpouring of love and support was tremendous. Sarah overextended herself for everyone. Colleagues, patients, techs at the hospital all donated to the fund. The sisters were very personable. They were just wonderful people.”

### Leaving a Legacy

How will you be remembered when the time comes? The Community Foundation of Johnson County invites you to invest in our community and have the opportunity to write your own memoir. The Community Foundation is made up of giving people with charitable hearts who value their community. They think of the Community Foundation of Johnson County as an heir and have designated the Community Foundation in their bequest and planned gifts.

### Your Planned Giving can help build your legacy

#### Consider an IRA Rollover

Before adjourning in December 2014, Congress approved an IRA Rollover. Individuals ages 70½ and older can give a charitable gift directly from their IRA, up to \$100,000. The gift qualifies as a required minimum distribution, and contributors won’t have to pay taxes on the distribution. It also qualifies for a 25 percent Endow Iowa Tax Credit. Contact your financial advisor to make a qualified distribution to CFJC to meet your charitable giving goals.

#### Planned Giving equals Future Success

How will you be remembered when the time comes? Some people have legacies written on monuments. Your legacy can impact lives. The Community Foundation of Johnson County invites you to invest in your community and have the opportunity to write your own memoir. CFJC has many financial planning options to help you plan your estate. Contact the Community Foundation to learn how confidential, personal financial planning can help you achieve your life goals while helping others. Visit us online at [www.communityfoundationofjohnsoncounty.org](http://www.communityfoundationofjohnsoncounty.org) or call Mike Stoffregen at 319.337.0483.



# Financial Report as of June 30, 2014

## Endow Iowa

Endow Iowa was created to enhance the quality of life for Iowans by encouraging philanthropic activity and new investments in community foundations. Adopted in 2003 by the Iowa Legislature, the bill allows individuals to receive a 25 percent State Tax Credit in addition to a normal federal tax deduction, when they contribute to a Community Foundation endowment fund.

The Community Foundation of Johnson County grows its assets through contributions from many. The Community Foundation helps make a positive local impact by offering a variety of tools to help individuals achieve their charitable goals and do good work in their communities that will last *for ever*.

## Gifts That Give Back

With Endow Iowa, contributions to the Community Foundation of Johnson County cost donors less. For example, a \$10,000 gift could cost just \$4,000.\*

Gift	\$10,000
Tax Credit	\$2,500
Federal Deduction	\$3,500
<b>Total Tax Savings</b>	<b>\$6,000</b>
<b>Total Cost of Gift</b>	<b>\$4,000</b>

We can help you get the most and do the most for your community with gifts of any size. To learn more, please contact the Community Foundation of Johnson County or visit [www.communityfoundationofjohnsoncounty.org](http://www.communityfoundationofjohnsoncounty.org)

*\*assumes a 35 percent tax bracket*

## REVENUE

Contributions . . . . .	\$2,977,277
Donor Support Fees . . . . .	192,548
Interest and Dividends . . . . .	268,631
Realized Gain . . . . .	448,353
Net Appreciation in Fair Value of Investments . . . . .	1,273,129
Special events (net expenses of \$30,982) . . . . .	22,252
Net Assets Released	

**Total Revenue . . . . . \$5,182,190**

## EXPENSES

Payroll . . . . .	113,179
Payroll Taxes . . . . .	7,394
Travel and miles . . . . .	9,025
Membership fees . . . . .	424
Professional Fees . . . . .	32,159
Investment Management Fees . . . . .	53,484
Donor Support Fees . . . . .	192,548
Advertising and Development . . . . .	14,856
Annual Report . . . . .	4,959
Program Support and Supplies . . . . .	1,210
Rent . . . . .	12,664
Insurance . . . . .	2,773
Telephone . . . . .	709
Office Supplies . . . . .	19,666
Depreciation . . . . .	439
Miscellaneous . . . . .	8,564
Income Tax . . . . .	26,938

**Total Expenses . . . . . \$500,991**

**GIFTS AND GRANTS . . . . . \$1,412,389**

Change in Net Assets . . . . . \$3,268,810

Net Assets, beginning of Period . . . . . \$13,952,307

**Net Assets, End of Period . . . . . \$17,221,117**

*Consistent with prior years and observing industry best practices, the Community Foundation of Johnson County engages the services of an independent public accounting firm to perform an audit of the Community Foundation's records and 2013-2014 fiscal year financial statements.*

*The Community Foundation of Johnson County submits a 2014 Form 990, the informational tax form required to be filed annually. The 990 Form gives the IRS an overview of the organization's activities, governance and detailed financial information.*



# 2014–2015 Grant Recipients

## GRANT AWARDS FUNDING PARTNERS

### Arts / Culture / Humanities

Cedar Rapids Opera Theatre - Performances of "Billy Goats Gruff" in Coralville	CFJC
Coralville Center for Performing Arts - Young Footlites Youth Theater	Coralville Fund
Iowa City Community Theatre - Love and Marriage Production	CFJC and Angerer
Iowa City Downtown District - Downtown Welcome Banners	CFJC
Iowa City UNESCO City of Literature - One Book Two Book Children's Literature Festival	CFJC and Language & Literature
Iowa City UNESCO City of Literature - Outdoor Projection Project	CFJC
North Liberty Community Betterment Group - NL Blues & BBQ Everyday Arts Pavilion	CFJC
Riverside Theatre - LUCKY ME at Riverside Theatre	Angerer
Summer of the Arts - Festival Welcome Entryway & Way finding Banners	CFJC
The Iowa Children's Museum - ABC Walkabout Exhibit	CFJC and AM Rotary
University of Iowa Foundation - Arts Share/CFJC Concert Series	CFJC

### Education

4Cs Community Coordinated Child Care - 4Cs Quality Improvement Project	CFJC
Bicyclist of Iowa City - Bike Rodeos for Iowa City Area Schools	CFJC
Home Builders Association of Iowa City, Vocational Training Council - CCA STEM Hub project	Winokur
I CAN READ - Kindergarten Kickstart with Literacy Songs	CFJC
ICCSD Foundation - School of the Wild	CFJC and Bywater
Iowa City Community School District - Hills Elementary - Hills Learning Center Program	CFJC
Iowa College Access Network - JC College & Career Readiness Program	Schwab-Burford
Iowa Jobs for America's Graduates (iJAG) - iJAG: Supporting Student Potential for JC Youth	CFJC and Schwab-Burford
Iowa Valley Habitat for Humanity - Financial Literacy and Responsibility for All	CFJC
Werderitsch Family Scholarships	

### Environment

Iowa City Foreign Relations Council - Environmental Forums and Roundtables	CFJC
The Senior Center - "Brown Gold": Compost Music Video	CFJC
Trees Forever - Iowa City TreeKeepers	CFJC

## GRANT AWARDS

### Health / Human Services

Coralville Ecumenical Food Pantry (CEFP) - Real Food Project	CFJC, Vandenberg & Coralville Fund
DVIP - Safety and Dignity for Adult and Youth Victims of Domestic Violence	CFJC, Angerer and AM Rotary
Elder Services, Inc - Door through Door Medical Transportation	CFJC, Angerer, AM Rotary and Coldren
Free Lunch Program - Rent Supplement	Coldren Fund
Girl Scouts of Eastern Iowa and Western Illinois - Girl Scout Outreach Program	Hills Bank & Trust
Healthy Kids Community Care School-Based Health Clinic - Bright Smiles	CFJC
IC Free Medical and Dental Clinic - Expanding Diabetic Care at the Free Clinic	CFJC
IC Free Medical and Dental Clinic - Medications for Free Clinic Patients	CFJC
Johnson County Visiting Nurse Association - Disaster Preparation	Angerer
Kids First Law Center - Advocates for Children of High-Conflict Divorce	CFJC and AM Rotary
North Liberty Community Pantry - Gardening for Health Project	North Liberty Fund
Planned Parenthood of the Heartland, Inc. - Prevention Education	CFJC
Shelter House - Culinary Starts	CFJC and 5224Good
Shelter House - Fairweather Lodge	Angerer and Schwab-Burford
Solon Senior Advocates, Inc. - Senior Advocate Transportation Project	Schwab-Burford
Systems Unlimited, Inc. - Geri Chairs for Individuals Served by Employment Systems	CFJC
Table to Table Food Distribution Network - Food Rescue Program on-going support	CFJC, Angerer, 5224Good, AM Rotary and Coldren
Crisis Center of Johnson County - Increased Food Purchases for Clients	5224Good
Crisis Center of Johnson County - Coralville Residents-Emergency Financial Assistance	CFJC, Coralville Fund, Potter and Savin
Crisis Center of Johnson County - North Liberty Residents-Emergency Financial Assistance	CFJC
United Way of Johnson & Washington Counties - Summerhips	Nowak Family

### Public / Societal Benefit

Big Brothers Big Sisters of Johnson County - Recruiting High-Quality Volunteers for Longer, Stronger Impact	CFJC
Center for Worker Justice of Eastern Iowa - Identify Me! Community ID program	CFJC
Coralville Veterans Memorial Committee - Veterans Memorial Project	Coralville Fund
Iowa Center for Public Affairs Journalism IowaWatch audience engagement program	CFJC
IC Parks and Recreation Foundation - Upper City Park Cabin Restoration & Preservation	CFJC
Neighborhood Centers of Johnson County - The Volunteer Development Project	CFJC
Swisher American Legion Post 671 - Upgrade / replace Banquet Style Chairs	CFJC and Swisher Fund

# Community Fund Affiliates grow influence for community good

Johnson County communities are working in concert with the Community Foundation of Johnson County to raise awareness of needs and opportunities in their communities, and raising funds to meet those goals.

Last year, aided by an Iowa Council of Foundations' grant, the Community Foundation of Johnson County (CFJC) offered staffing assistance to each community fund affiliate to create opportunities for individuals and businesses to serve their respective communities and help grow endowment funds for the good of the community.

Last year, the six community fund affiliates were joined by a seventh – the Iowa City Community Fund.

Each community crafted messages and utilized a variety of mediums to stimulate their organization's brand and create awareness of tax advantages of contributing to a community fund within the Community Foundation of Johnson County.

Communities used some or all of the following strategies:

- Reviewed board composition and welcomed new trustees and added membership
- Sent letters to businesses and friends
- Distributed "Gifts of Grain" flyers to elevators and farm service agencies
- Created videos to promote community funds on local cable channels
- Staffed information tables at community activities to promote community funds
- Invited businesses to participate in a citywide directory and contribute to a "welcome bag" for new residents
- Wrote and contributed pieces to city newsletters
- Sent yearend letters to supporters

Additionally, representatives of each community fund affiliate attended Community Foundation meetings to network and introduce trustee members to learning opportunities, training and orientation. Community Fund affiliate representatives also reviewed grant requests and made recommendations regarding fund disbursement and grant awards.

In 2015, two communities will celebrate a 10th anniversary of service to their community — congratulations Lone Tree and Swisher. And all Community Fund affiliate representatives — thank you for working on behalf of the community.

## CORALVILLE COMMUNITY FUND

Kathy Bachmeier, chair  
Rex Brandstatter, vice chair  
Shiela Boyd\*  
Steve Ford\*  
Henry Herwig  
Keith Jones  
Dave Revier, treasurer  
Terry Kaeding  
Debra Stannard\*  
Mary Jo Streb  
Deanna Trumbull, secretary  
Cory Tweden  
John Weber\*  
John Weihe\*

## IOWA CITY COMMUNITY FUND

Regenia Bailey  
Steve Long, chair  
Matt Hayek  
Jim Hayes  
Paula Weigel

## LONE TREE COMMUNITY FUND

Brenda Grover  
Tanya Judge  
Jeff Lihs  
Mitch Swinton  
Kristie Thompson  
Kurt Wieland  
Melinda Wieland, chair

## NORTH LIBERTY COMMUNITY FUND

Jennifer Garner\*  
Amy Kubik-Hasley  
Jean Kuehl\*  
Jennifer Lough, secretary  
Lori Meyer\*  
Mark K Mitchell  
Tracey Mulcahey  
Dave Roberts, chair  
Beth Saxton  
Dennis Tallman

## SWISHER COMMUNITY FUND

Mary Gudenkant, chair  
Kris Heims  
Barbara Hoss  
Maureen Rompot  
Doug Slauson  
Virginia Svec  
Karen Vondracek

## TIFFIN COMMUNITY FUND

Beverly Marshall-Goodell, chair  
Jim Bartels  
Tim Kuehl\*  
Nick Pfeiffer  
Royce Phillips  
Juli Knight\*  
Tommy Roberts\*

## UNIVERSITY HEIGHTS COMMUNITY FUND

Christine Anderson  
Carson Eggland  
Roseanne Hopson  
Christine Luzzie, chair  
Rachel Stewart  
Rich Wretman

*\*Indicates new Community Fund  
Affiliate representatives*

# Partners in Philanthropy as of December 31, 2014

## ENDOWED FUNDS

1105 Project  
4 C's Endowment Fund  
5224Good Endowment  
Another Door Endowment Fund  
Albers Family Fund  
Altrusa Endowed General Scholarship Fund  
Altrusa Jo Beers Endowed Scholarship Fund  
Amanda and Patrick Gavin Family Fund  
American Cancer Society Iowa Hope Lodge Endowment Fund  
Angerer Family Fund  
Arts Ala Carte Endowment Fund  
Backyard Abundance Endowment Fund  
Balakrishnan Family Fund for Handicare  
Balakrishnan Neighborhood Center Fund in honor of Willard Boyd  
Big Brothers - Big Sister of Johnson County Fund  
Bob and Hutha Sayre Endowment Fund  
Bur Oak Land Trust Endowment  
Butler – Rettig Endowment  
Catalano Family Fund  
Charles “Red” and Edith Niles Fund  
Chatham Oaks Endowment Fund  
Clarence and Julie Leichty Endowment Fund for Hillcrest Family Services Inc  
Coldren Fund for the Elderly  
Community Foundation Endowment Fund of Elder Services of Johnson County Inc  
Community Foundation of Johnson County - Endowment for Grants  
Coralville Center for the Performing Arts Endowment Fund  
Coralville - North Corridor Rotary Club Endowment Fund  
Coralville Public Library Golden Endowment Fund  
Corridor Children's Foundation  
Crisis Center Emergency Assistance Fund  
Dale and Kay Prediger Endowment Fund for Shelter House  
David Lohman Scholarship  
Dick Schwab - Katherine Burford Fund  
Dr Dwayne and Angela Capper Endowment Fund  
Diamond Dreams Endowment Fund  
Duarte Dance Works Endowment Fund  
Englert Theatre Endowment Fund  
Extend the Dream Foundation  
Fait - Fuller Fund  
First Presbyterian Church of Iowa City Endowment Fund  
Friends of the Iowa City Elks Fund  
Friends of the Animal Center Foundation  
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Friends of the Center Endowment Fund  
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Iowa Valley Habitat for Humanity Endowment Fund  
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Karen L. Terra Family Endowment Fund  
Livable Community for Successful Aging Endowment Fund  
Local Foods Connection Fund  
Lyons Family Endowment Fund  
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Mayor's Youth Empowerment Program Endowment Fund  
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North Liberty Community Pantry Endowment Fund  
Nowak Endowment Fund  
Old Brick Endowment Fund  
Old Capitol Kiwanis Scholarship Fund  
Oxford Project Scholarship Fund  
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Iowa City Community Fund  
Lone Tree Community Fund  
North Liberty Community Fund  
Swisher Community Fund  
Tiffin Community Fund  
University Heights Community Fund

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1105 Project - Capital Campaign  
Another Door Charitable Giving Fund  
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“The Iowa City Hospice Board of Directors is grateful for the community leaders and staff of the Community Foundation of Johnson County whose efforts make the community endowment a valuable resource that serves the nonprofit community so very well. We extend our sincerest thanks.”

ELIZABETH COULTER, PRESIDENT OF BOARD OF DIRECTORS 2014, IOWA CITY HOSPICE

(Above): Iowa City Hospice Finance Committee is pictured: Back row: Jim Pratt, Boyd Crosby, Todd Means; front row: Maggie Elliott, Elizabeth Coulter, Eli Wynes and Mike Messier. Mark Law and Steve Roe are absent.



**Community**  
**Foundation**  
*of*  
**Johnson County**

#### **Our Mission**

Serve Johnson County by growing endowments and distributing funds to build a greater community

#### **Our Vision**

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