

School of the Wild is something I think every kid should have a chance to do. You get hands on experience learning about nature instead of reading about it in a book. When you're out there, you learn about how important it is to save wildlife, to conserve resources, and to not pollute. You get a really great feeling inside if you band a bird, catch a turtle, frog, fish, or hit a bullseye in archery (which isn't dangerous at all).

Overall, it was the best week of 6th grade, and most likely the best week of all of elementary school.

JAYMESON HARMS, AGE 12, BORLAUG ELEMENTARY

# Giving

## FOR GOOD

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## Our Mission

Serve Johnson County by growing endowments and distributing funds to build a greater community

## Our Vision

Grow endowment through community philanthropy

## From the President:

It is a privilege to serve the Community Foundation of Johnson County, in this our 15th anniversary year. We take pride CFJC has established a record as a stable and trusted organization with a lasting legacy for Johnson County.



John Schneider

We thank the many supporters who have taken the initiative of “giving for good” to create resources to fund programs serving thousands of Johnson County residents. CFJC’s contributions to Johnson County continue to strengthen families. Your trust has enabled your Community Foundation to grow steadily since launching in 2000.

Along the way, many donors have helped us achieve some remarkable milestones:

- Awarding more than \$9 million in grants to Johnson County programs
- Serving more than 180 community partners
- Aiding 7 community fund affiliates assist their communities
- Helping nonprofit organizations and hundreds of individual, family and business donors realize their charitable giving goals
- Growing to more than \$20 million in assets



Mike Stoffregen

While our 15th anniversary is a time to celebrate success, more importantly it is a time to re-examine our mission and strategic vision. Our strong leadership is guided by an engaged Board of Directors. CFJC has demonstrated stability and earned a reputation as a trusted financial resource for our community. We started small, and now realize we have an opportunity and an obligation to build an even stronger community with greater participation.

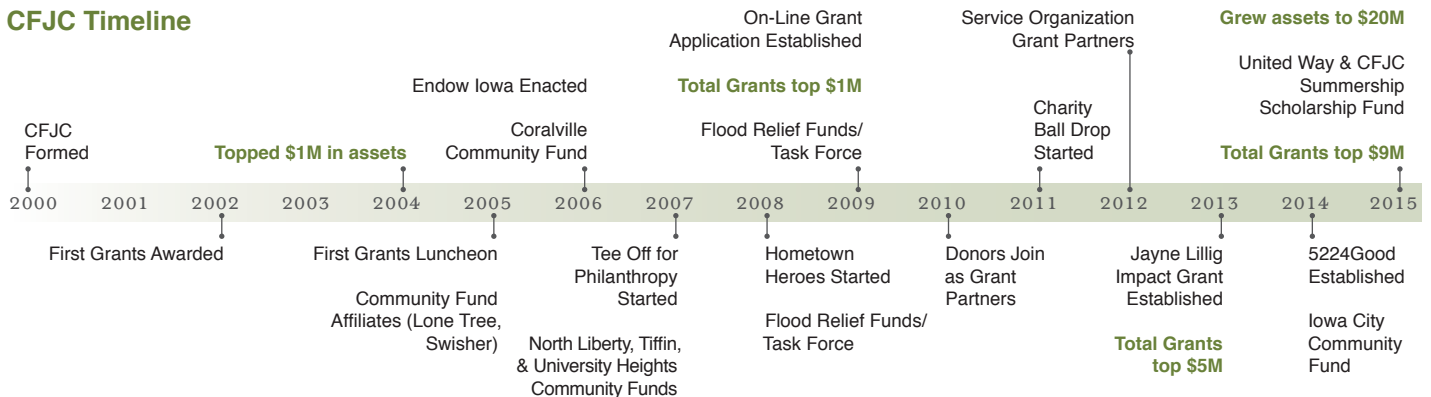
That’s why your support is needed. You can help identify innovative new programs, develop new community funding sources and help the Foundation continue to improve so when the next 15 years have passed, we will recognize “giving for good” has met growing needs in our communities.

By participating and contributing you will make an impact that strengthens and transforms our communities for the future.

*John Schneider, ACT  
President, Board of Directors  
Community Foundation of Johnson County*

*Mike Stoffregen, Executive Director  
Community Foundation of Johnson County*

## CFJC Timeline



**Build a  
stronger  
community  
starting today**

The Community Foundation of Johnson County provides personalized giving programs, allowing donors to use numerous options to meet their charitable giving goals. We can help you maximize your giving opportunities that have a lasting impact on your community.

**Contact a staff member at CFJC by calling 319.337.0483.**

# Giving for good comes naturally for Iowa City native

Community Foundation of Johnson County Treasurer Dean Price says it's not uncommon to find a longtime generous donor who has deep roots in the community. "Loretta understands there are many unmet needs in our community."

Loretta (Hughes) Angerer was born in the Plum Grove home built by Iowa's first Territorial Governor, Robert and Friendly Lucas. Her parents had moved from a farm in southern Johnson County to the historic red brick, two-story house located just off Kirkwood Street. Shortly after her birth, the family moved to Lucas Street where she lived modestly throughout her school years.

Loretta and husband Kent traveled extensively after he retired and before he died in 2008. She fondly describes Kent as "constantly on the go and so much fun." He was always suggesting and planning activities that she helped carry out. Today, family and friends keep Loretta on the go.

At one time the Angerer family home on Iowa City's eastside was near the center of Iowa City's growing community. The home now serves as an anchor where Loretta's five adult children and their growing families gather throughout the year and on holidays.

The family's longstanding relationship with Dean Price of RSM US LLP, formerly McGladery LLP, connected Loretta's deep roots and love of community to the Community Foundation of Johnson County.

When CFJC grant requests exceeded resources in 2014, Dean, who helps many of his clients achieve their financial and charitable giving goals, says, "Foundation Board members suggested inviting donors and service clubs to collaborate.

"Loretta's generous gifts help the Community Foundation fund art and human service programs that serve our entire community. Through the years, friends and donors of the Community Foundation have contributed extensively to fund projects and assist residents."

Helping fund art programs and military veterans in need of assistance touches Loretta deeply as Kent served with the U.S. Marine Corps during WWII in the Pacific Theater, and her grandson is a gifted artist who works with multiple mediums.

"Isn't that what life's all about? Helping people," Loretta says. "We have a good life. I am so blessed with family and good friends."



# Writing a new life chapter for children

TIFFIN – A recent grant award is rewriting a chapter in the lives of Johnson County youth.

The Tiffin Community Fund and the Community Foundation of Johnson County awarded the Grace United Methodist Church funds to “Change a Child’s Story.” The early childhood literacy program partners also include RSVP (Retired and Senior Volunteer Program), an Elder Services program, Clear Creek Amana Community School District, Johnson County Empowerment and numerous community volunteers.

The United Methodist Churches of Iowa developed the literacy program for children. Rev. Bev Marshall-Goodell of the Tiffin United Methodist Church quickly adapted the project for the Tiffin community.

The program involves two main steps: Purchasing guided reading books for the Tiffin and Clear Creek Elementary Schools, which are a part of Clear Creek Amana Community School. Step two is distributing books. Partners have selected Johnson County Empowerment, which includes Shelter House and Iowa WIC (Women, Infants and Children) program participants, to share the books with children.

Bev says the books convey stories about empowering, sharing and values. “Children choose a new book that becomes their forever book.”

Another element of the literacy program involves reading with children. CCA reading specialists provided training for adult and retired readers who read at two CCA schools with children in preschool through first and second grade.



## Tiffin Community Fund creates connections

The Tiffin Community Fund representatives work with city officials to develop welcome packets for new residents. Officials are pleased with the project that includes information about businesses in town as well as opportunities for charitable giving through the Tiffin Community Fund.

Last fall, five Tiffin restaurants participated in the Community Foundation of Johnson County community fund affiliate “Dine Out / Do Good,” a program that shared a portion of profits from diners with the community.

Bev says most volunteers read an hour a week. Currently they read with every student. “Going forward as students learn to read, they will practice their reading skills by reading to volunteers.”

She sees the program expanding to CCA’s other two elementary schools in the future, and possibly offering an off-site program at the Springmier Community Library, which is Tiffin’s public library located within CCA Middle School.

Another component of Change a Child’s Story, Bev says is locating Little Free Libraries in Tiffin and she has begun the process of collecting children’s books for the Little Free Libraries that are registered with the national program of the same name.

The first Little Free Library is near the Grace United Preschool. Bev says, “The next one will be in Tiffin City Park with the goal to have one in every park in town.”

## Donor-Advised Endowment Funds

James “Jim” Fluck and Julie Scott established endowment funds that would provide forever funds to two organizations they care deeply about – Bur Oak Land Trust and the Iowa Native Plant Society.

Their gift to the Iowa Native Plant Society will provide grant funds for worthwhile projects statewide.

Earnings from the James F. Fluck & Julie K. Scott Endowment for Conservation Land Stewardship will support salary, benefits and / or training for a stewardship specialist at Bur Oak Land Trust or other conservation-minded organizations.

Julie and Jim hope others will add to these funds to help support the causes.

# Discovering charitable giving passions

A 1999 move to an Iowa City northside neighborhood opened doors to new experiences and opportunities for James “Jim” Fluck and Julie Scott. Their lifestyle change from an indoor work life to an outdoor retired life turned into a commitment to Johnson County’s future.

As the couple worked to transform their one-acre-plus wooded lot into a natural backyard sanctuary, they first added hostas and other shade plants around the house. A visit from longtime friend Connie Mutel turned their focus to the woodland and led them to discover their property had a residual native plant stock and real restoration potential. Their initial inventory identified more than 20 native species that has grown to 90-plus with only selective thinning and careful application of prescribed burns.

Jim says their journey to working outside and learning more about land conservation “taught him patience.” “Working with plants you just learn to wait for nature to do its work.” Work on the land directed them to the Bur Oak Land Trust, formerly known as the Johnson County Heritage Trust, and the Iowa Native Plant Society.

Jim is now in his second, three-year term on the Bur Oak Board of Directors. During that time the organization took on responsibility for additional conservation

easements and properties which turned into management in perpetuity, a term Jim likes.

He guided the nonprofit organization to national accreditation revolving around 12 standards and 88 practices. The 18-month process helped the board lead the trust in becoming a more professional, permanent organization and led to the adoption of standards-based funding for its future.



Simultaneous to improving their land and Bur Oak’s certification, both cared for their mothers in their final years. All contributed to their decision to develop estate plans with gifts to organizations they cared deeply about and would last “in perpetuity.”

“We had positive experiences with the estate planning of our mothers,” Jim says adding both he and Julie worked at the University, both had retirement programs and no children.

The couple wanted estate plans they could add to throughout their retirement years. Community Foundation’s ability to access Endow Iowa Tax Credits was also attractive.

Julie says, “It was a huge relief to have our estate plans in place. It can be challenging to organize your charitable giving goals. We had to identify causes we truly cared about.” They started with short lists that expanded and then determined estate asset allocations. She adds, “The match-ups took a long time and careful consideration.”

**Make a  
difference in a  
child's life**

You can help by making a contribution online to the Healthy Kids School-Based Clinics at [www.CommunityFoundationofJohnsonCounty.org](http://www.CommunityFoundationofJohnsonCounty.org) and click on "Donate Now" to indicate your gift is for Healthy Kids School-Based Clinics.

**Service providers  
who want to  
help can contact  
Susie Poulton at  
319.668.1000.**

**By the Numbers**

- 2,405** Students seen in the clinic
- 4,354** Clinic visits
- 756** Students referred for dental care
- 501** Child Psychiatry visits (since Child Psychiatry services added in 2011)
- 151** Students referred for vision care

# 'Get Moving for Healthy Kids' 5K works to grow participation, support

Generous sponsors and donors are giving to support the Healthy Kids School-Based Clinics, Johnson County's primary and mental healthcare service for uninsured and under-insured children – infants through high school age.

The clinic's only fundraising activity is "Get Moving for Healthy Kids," a 5K fun run for all ages and kid-centered track events. Held annually each fall, race organizer Susie Poulton, RN, MSN Director of Health Services for the Iowa City Community School District, says organizers are contemplating a move to spring 2016 to encourage more school and community participation.

Last year, organizers added a Celebrity Mile featuring local community champions and athletes. The well-organized event also includes high school drum corps, band members, University of Iowa cheer squad and Herky!

Alternating between City and West High, the 5K race begins and ends on the track and encompasses the surrounding neighborhoods.

Get Moving for Healthy Kids events focus on three goals:

- Raise operating funds for the school-based clinic
- Encourage family-friendly fun activities
- Demonstrate enjoyable aspects of an active life

A collaborative partnership between the Iowa City Community School District, United Way of Johnson & Washington Counties and the Community Foundation of Johnson County launched Healthy Kids School-Based Health Clinics in 2007. Today, partners have grown to include numerous healthcare providers as well as generous contributors.

Poulton says approximately one-third of Johnson County students qualify for free- and reduced lunches. "Without the services of the Healthy Kids School-Based Clinics, children would often go without healthcare or dental services until care becomes an emergency need which drives up cost and hampers a child's abilities to learn."

She says success stories include early identification of cancer, major dental restorative work, referrals to Shriners Hospital for comprehensive care of children with multiple health needs and specialty surgeries provided pro bono by local physicians to children without health insurance.

Clinic collaborators are planning for the long-term. As services grow to meet expanding needs of children, donations from in-kind health providers have multiplied. Partners hope to grow endowment funds to \$4 million that would provide annual funding of \$200,000 for the school-based health clinics.



## Giving for Good

Make your contribution to Summership Scholarships by visiting [www.CommunityFoundationofJohnsonCounty.org](http://www.CommunityFoundationofJohnsonCounty.org) and click on the Donate Now button. Indicate your gift will support Summership Scholarships.

“Thank you so much in the priceless investment you made in our daughter . . . this summer at bike camp! We adopted her two years ago . . . She is a joy-filled 6-year-old girl and couldn't have had a more special week being active . . . thank you for your generous investment into our daughter's future!”

# Growing Summership Scholarships for local children

A community goal to forever provide meaningful summer activities and experiences for school-age children expanded the collaborative alliances between United Way of Johnson & Washington Counties (UWJWC) and the Community Foundation of Johnson County (CFJC).

The two organizations continue to coordinate efforts to realize a \$440,000 endowment goal that will provide 84 scholarships every year. Research shows that learning loss for children during the summer months is significant, and children living in poverty often have fewer resources at home. Families that are struggling financially want their children to participate in summer programming but identify cost as the primary barrier.

UW President and CEO Katie Knight says, “Our hope is the scholarships provide quality educational activities for children who otherwise would not have the opportunity. The endowment and annual donations allow people who are

passionate about helping children succeed to fund scholarships.”

Summership Scholarships offer up to \$250 each for children who are eligible for free and reduced lunch in Johnson County and who could not afford to go to a camp or program for academics, sports, arts, etc.

Last summer was the first year and through the UW and CFJC cooperative efforts, 84 children from all around the community benefited from Summership Scholarships.

Individuals, families and businesses are invited to continue investing in children's futures by contributing an annual gift of \$250 per child or supporting the endowment with a \$5,000 contribution, creating a scholarship in perpetuity.

Knight says, “United Way is honored to partner with the Community Foundation for the Summership Scholarships. We are proud to work with caring individuals and corporations to meet the needs of local children and families in Johnson County.”

## “Dear Donors

Sometimes a child's behavior becomes more challenging . . . children use their behavior as one way to cope with stress . . . there are a lot of issues that arise in a child's life . . . Thanks so much –”

## FOSTER PARENTS FOR CHILDREN OF IOWA

## Community Foundation funds futures

The Community Foundation of Johnson County invests to impact lives, solve problems, and improve futures of people living in Johnson County. This year, we have given 56 grants to organizations, and helped thousands of people. With the economic challenges continuing, we are proud to serve our community's increasing needs. If you are considering making a gift to a local organization, but want to know how to have the most impact with your money, consider the Community Foundation of Johnson County. We can help you identify the cause that matches your values, whether it's education, arts and culture, homelessness or healthcare.

**Please contact us at 319.337.0483 or [www.communityfoundationofjohnsoncounty.org](http://www.communityfoundationofjohnsoncounty.org).**

## Consider a Charitable Gift Annuity

Income for today, a gift for tomorrow. Giving through a Charitable Gift Annuity allows you to arrange a generous gift to your community, while providing an income source you can count on for the remainder of your life.

A charitable gift annuity is a simple contract that:

- Offers attractive, fixed lifetime annuity rates – which aren't subject to stock market fluctuations – for one or two people
- Has potential income tax, capital gains tax, and estate tax advantages for you and your heirs
- Provides crucial support – used as you direct – for the community initiatives about which you are most passionate

**For more information, without obligation, about supporting the Community Foundation through a CGA, please contact us today. All inquiries are held in the strictest of confidence.**

Consistent with prior years and observing industry best practices, the Community Foundation of Johnson County engages the services of an independent public accounting firm to perform an audit of the Community Foundation's records and 2014-2015 fiscal year financial statements.

The Community Foundation of Johnson County annually files the required Form 990 informational tax form. The 990 Form gives the IRS an overview of the organization's activities, governance and detailed financial information.

## Honoring Our Founders

Gary Appleby  
 Usha and Ramji Balakrishnan  
 Amy and Michael Beck  
 Joan Benson  
 Melissa Blum  
 Sheila and Bill Boyd  
 Susan and Sandy Boyd  
 Katherine Burford and Dick Schwab  
 Celia and Bill Burger  
 Linda and Bill Bywater  
 City of Coralville  
 City of Iowa City  
 City of North Liberty  
 Commercial Federal Bank (Bank of the West)  
 Community Leadership Program Class of 1990-00  
 Drs. Drew and Judith Burton Dillman  
 Economy Advertising  
 Firststar Bank (US Bank)  
 Connie and Charlie Funk  
 W.T. Hageboeck  
 Wilfreda and Albert Hieronymus  
 Hills Bank and Trust Company  
 Hodge Construction Company  
 Mandi and Ryder Houston  
 Mike Huber  
 Iowa Book LLC  
 Iowa City Area Chamber of Commerce Foundation  
 Iowa City Press Citizen  
 Iowa State Bank and Trust Company  
 (MidWestOne Bank)  
 Lisa and Todd Jacobson  
 The Kirkwood Foundation  
 Michael Lensing  
 Vicki Lensing  
 Randi and Gary Levitz  
 Leslie and Mike Moore  
 Donna and Jack Muller  
 Doris and Richard Myers  
 NCS Pearson (Pearson)  
 Oral B Laboratories  
 Polly and Armond Pagliai  
 Donna and Dean Price  
 Helen Ann and Ron Reed  
 RSM McGladrey, Inc. (RSM US LLP)  
 George H. Scanlon Foundation  
 Bonnie and Bob Sierk  
 Dr. Charles and Marilyn Skaugstad  
 Sherry and Chuck Skaugstad, Jr.  
 Mike Stoffregen  
 University of Iowa Community Credit Union  
 Dr. John and Jean Van Rybroek  
 Julie Johnston Walter and Donald Walter  
 Chuck Wanninger  
 Berth Ann and Tom Werderitsch  
 Victoria and Stephen West

## Financial Report as of June 30, 2015

### REVENUE

Contributions Received . . . . .	\$4,108,041
Investment Income . . . . .	\$617,097
Other Support . . . . .	\$28,395
<b>Total Revenue . . . . .</b>	<b>\$4,753,533</b>

### EXPENSES

Payroll . . . . .	\$142,717
General and Administrative . . . . .	\$263,970
Donor Support Fees . . . . .	\$179,697
<b>Total Expenses . . . . .</b>	<b>\$586,384</b>

### GIFTS AND GRANTS

Change in Net Assets . . . . .	\$1,312,541
Net Assets, beginning of Period . . . . .	\$2,854,608
Net Assets, beginning of Period . . . . .	\$17,221,117
<b>Net Assets, End of Period . . . . .</b>	<b>\$20,075,725</b>

### Endow Iowa

Endow Iowa was created to enhance the quality of life for Iowans by encouraging philanthropic activity and new investments in community foundations. Adopted in 2003 by the Iowa Legislature, the bill allows individuals to receive a 25 percent state tax credit in addition to a federal tax deduction, when they contribute to a Community Foundation endowment fund.

The Community Foundation of Johnson County grows its assets through contributions from many. The Community Foundation helps make a positive local impact by offering a variety of tools to help individuals achieve their charitable goals and do good work in their communities that will last *forever*.

### Gifts That Give Back

With Endow Iowa, contributions to the Community Foundation of Johnson County cost donors less. For example, a \$10,000 gift could cost just \$4,000.\*

Gift	\$10,000
Tax Credit	\$2,500
Federal Deduction	\$3,500
<b>Total Tax Savings</b>	<b>\$6,000</b>
<b>Total Cost of Gift</b>	<b>\$4,000</b>

We can help you get the most and do the most for your community with gifts of any size. To learn more, please contact the Community Foundation of Johnson County or visit [www.communityfoundationofjohnsoncounty.org](http://www.communityfoundationofjohnsoncounty.org)

\*assumes a 35 percent tax bracket



# 2015–2016 Grant Recipients

## GRANT AWARDS : FUNDING PARTNERS

### Arts / Culture / Humanities

**Iowa Children's Museum – Play2Bfit!** : CFJC & Paula O. Brandt  
**Iowa City Community Theatre – Lights for ICCT** : CFJC & Angerer  
**Riverside Theatre – Branding & Experience Refresh** : CFJC & Angerer  
**The Englert Theatre – Permanent Douglas & Linda Paul Gallery Exhibit** : CFJC  
**Dottie Ray Film Project – Dottie Ray Film Project** : CFJC  
**FilmScene – FilmScene Capital & Programming Expansion** : CFJC  
**Coralville Center for the Performing Arts – Sound Board Upgrade** : Coralville Fund  
**Swisher Community Library – Summer Reading Program Support** : Swisher Fund  
**Swisher Fun Days – Swisher Fun Days** : Swisher Fund  
**St. Mary's Newport Cemetery Association – Church Repairs** : Schwab-Burford

### Education

**Iowa Jobs for America's Graduates (iJAG) –Expanding Student Support** : CFJC & Schwab-Burford  
**Safety Village Iowa City/Coralville, Inc. – Pedal Cars** : CFJC  
**West Wind Education Policy/CCCE – Educator Recruitment & Retention** : CFJC  
**ICCS Foundation – School of the Wild** : CFJC, Bywater & Schwab-Burford  
**Antelope Lending Library – Bilingual Summer Literacy Program** : CFJC & AM Rotary  
**4C's Community Coordinated Child Care – Child Care Support Program** : CFJC  
**Kirkwood Elementary PTO – Preschool Playground** : CFJC & Coralville Fund  
**Grace United Methodist Church – Change a Child's Story** : Tiffin Fund

### Environment

**Harvest Preserve Foundation – Prairie Reconstruction** : CFJC & Savin and Potter  
**Trees Forever – Iowa City Fruit TreeKeepers** : CFJC  
**Bur Oak Land Trust – Protecting Natural Areas** : CFJC & Schwab-Burford  
**Friends of the Animal Shelter Foundation – Cat Enrichment** : CFJC & Angerer

### Public / Societal Benefit

**Big Brothers Big Sisters of Johnson County – Kappa Kids & BBBS Mentoring** : CFJC & AM Rotary  
**Friends of Historic Preservation – Tool Lending Library Expansion** : CFJC  
**Iowa Valley Habitat for Humanity – Affordable New Home Construction (Hills)** : CFJC  
**United Way of Johnson & Washington Counties – 2015 JC Community Assessment** : CFJC  
**Iowa Valley Habitat for Humanity – Mary Palmberg Women Build** : CFJC

## GRANT AWARDS : FUNDING PARTNERS

### Health / Human Services

**North Liberty Community Pantry – Wholesale Food Inventory** : CFJC & Coldren  
**Iowa City Free Medical Clinic – Expanding Dental Hygiene Services** : CFJC  
**Table to Table – Operational Support for Food Rescue Program** : CFJC, Coldren & Angerer  
**Four Oaks Family & Children's Services – Pursuing Adventures in Learning (PAL)** : CFJC  
**Kids First Law Center - Advocates for Children of High-Conflict Divorce** : CFJC  
**DVIP – Safety & Dignity for Victims of Domestic Violence** : CFJC, Angerer & AM Rotary  
**Girl Scouts of Eastern IA & Western IL – Outreach Program** : CFJC & Hills Bank & Trust Co.  
**Coralville Ecumenical Food Pantry (CEFP) – Fresh & Culturally Appropriate Food** : CFJC & Vandenburg  
**Healthy Kids Community Care School-Based Health Clinic – Bright Smiles** : CFJC  
**The Crisis Center of Johnson County –Housing & Utility Assistance** : CFJC, Butler-Rettig & 5224Good  
**Shelter House –Emergency Shelter & Rapid Rehousing** : Winokur & 5224Good  
**Shelter House – Shelter House Lodge** : Winokur  
**CEFP – School Break Nutrition Program** : CFJC & Coralville Fund  
**Systems Unlimited, Inc. – Mental Health Services for Children** : CFJC  
**Crisis Center of Johnson County – Emergency Financial Assistance (North Liberty)** : CFJC  
**Prelude Behavioral Services – Transitional Housing** : CFJC  
**Johnson County Visiting Nurse Association –Home Care Equipment & References** : CFJC, Coldren & Angerer  
**Girls on the Run of Eastern Iowa – Scholarships for High-Need Sites** : CFJC  
**U of I Carver College of Medicine Mobile Clinic – Broadway Street Clinic** : CFJC  
**Elder Services, Inc. – Senior Meals** : Coldren, Angerer & AM Rotary  
**National Alliance on Mental Illness Johnson County – Recovery Wellness Center** : CFJC, Coldren & AM Rotary  
**Free Lunch Program – Rent Supplement** : CFJC & Another Door  
**Planned Parenthood of the Heartland – Prevention Education** : CFJC  
**The Crisis Center of Johnson County –Emergency Financial Assistance (Coralville)** : CFJC & Coralville Fund  
**Shelter House – Winter Emergency Shelter** : CFJC & Angerer  
**The Housing Fellowship – Operational Funds** : CFJC & 5224Good  
**Iowa City Free Medical Clinic – Chronic Disease Clinic Support** : CFJC & Coldren  
**Hospice Home of Johnson County – Land Purchase Fund** : Nowak  
**CFJC – Summerships** : Angerer

# Partners in Philanthropy as of December 31, 2015

## ENDOWED FUNDS

1105 Project  
4 C's Endowment Fund  
5224Good Endowment  
Another Door Endowment Fund  
Albers Family Fund  
Altrusa Endowed General Scholarship Fund  
Altrusa Jo Beers Endowed Scholarship Fund  
Amanda and Patrick Gavin Family Fund  
American Cancer Society Iowa Hope Lodge Endowment Fund  
Angerer Family Fund  
Arts Ala Carte Endowment Fund  
Backyard Abundance Endowment Fund  
Balakrishnan Family Fund for Handicare  
Balakrishnan Neighborhood Center Fund in honor of Willard Boyd  
Big Brothers - Big Sisters of Johnson County Fund  
Bob and Hutha Sayre Endowment Fund  
Boyd McGurk Family Endowment Fund  
Bur Oak Land Trust Endowment  
Butler – Rettig Endowment  
Catalano Family Fund  
Charles “Red” and Edith Niles Fund  
Clarence and Julie Leichty Endowment Fund for Hillcrest Family Services Inc  
Coldren Fund for the Elderly  
Community Foundation Endowment Fund of Elder Services of Johnson County Inc  
Community Foundation of Johnson County - Endowment for Grants  
Community Foundation of Johnson County – Endowment for Operations  
Council for International Visitors to Iowa Cities (CIVIC) Endowment Fund  
Coralville Center for the Performing Arts Endowment Fund  
Coralville - North Corridor Rotary Club Endowment Fund  
Coralville Public Library Golden Endowment Fund  
Corridor Children's Foundation  
Crisis Center Emergency Assistance Fund  
Dale and Kay Prediger Endowment Fund for Shelter House  
David Lohman Scholarship  
Dick Schwab - Katherine Burford Fund  
Domestic Violence Intervention Program (DVIP) Endowment Fund  
Dr Dwayne and Angela Capper Endowment Fund  
Diamond Dreams Endowment Fund  
Elliott Endowment Fund  
Englert Theatre Endowment Fund  
Extend the Dream Foundation  
Fait - Fuller Fund  
Faith Academy Endowment Fund  
First Presbyterian Church of Iowa City Endowment Fund  
Friends of the Iowa City Elks Fund  
Friends of the Animal Center Foundation  
Friends of Historic Preservation Endowment Fund  
Friends of the Center Endowment Fund  
George and Betty S Winokur Fund  
Gisolfi Mental Health and Family Fund  
Goodwill Industries of the Heartland Endowment Fund  
Greater Iowa City Area Student Scholarship Endowment Fund  
Hawkeye Wrestling Club Endowment Fund  
Hills Bank and Trust Endowment Fund  
Hospice Home of Johnson County Endowment Fund  
Housing Fellowship Endowment Fund  
Housing Trust Fund  
Iowa City AM Rotary Fund

Iowa City Community Endowment Fund for the benefit of the Iowa City Public Library  
Iowa City Hospice Inc Endowment Fund  
Iowa City Noon Optimist Club Endowment Fund  
Iowa City Community School District Foundation Endowment Fund  
Iowa City Parks and Preservation and Improvement Fund  
Iowa Native Plant Society Endowment  
Iowa Valley Habitat for Humanity Endowment Fund  
Iowa Women's Foundation Endowment Fund  
James F. Fluck and Julie K. Scott Endowment for Conservation Land Stewardship  
Joan Summerwill Handbell Ministry Fund First Presbyterian Church, Iowa City, Iowa  
Johnson County Historical Society - Weeber Endowment Fund  
Johnson County Historical Society - 1876 Coralville Schoolhouse Endowment Fund  
John and Charlotte Gavin Fund  
John and Charlotte Gavin Fund #2  
Johnson County Conservation Endowment Fund  
Karen L. Terra Family Endowment Fund  
Kirkwood Community College Foundation Fund  
Krumm Family Endowment Fund  
Livable Community for Successful Aging Endowment Fund  
Local Foods Connection Fund  
Lyons Family Endowment Fund  
Marcy and Mort Ockenfels Fund  
Mary Palmberg Free Lunch Program Fund  
Mayor's Youth Empowerment Program Endowment Fund  
National Alliance on Mental Illness (NAMI) of Johnson County Endowment Fund  
North Liberty Community Pantry Endowment Fund  
North Liberty Fire Department Driscoll Endowment Fund  
Nowak Endowment Fund  
Old Brick Endowment Fund  
Old Capitol Kiwanis Scholarship Fund  
Oxford Project Scholarship Fund  
Pathways Adult Day Health Center Endowment Fund  
Paula O and Lowell Brandt Fund  
Peggy Mauch Scholarship Fund  
Phyllis and Robert Yager Garden Fund at First Presbyterian Church  
Preucil School of Music Endowment Fund  
Project GREEN Endowment Fund  
Project H.O.P.E. Fund  
Raymond and Janet Bywater Family Fund  
Relieve Dancing Company Endowment Fund  
Revier Family Endowment Fund  
Ron Bohlkorn Fund  
Safety Village Endowment Fund  
Sam and Ruth Becker Fund for The Arc of Johnson County, Iowa  
Savin and Potter Fund  
Scattergood Friends School Endowment Fund  
Shelter House Endowment Fund  
Skaugstad Family Fund  
Skogman Cares Fund  
Solon Dollars for Scholars Endowment Fund  
Solon Fire Department Endowment Fund  
State Historical Society Incorporated Endowment Fund  
Summer of the Arts Endowment Fund  
Summerships Endowment Fund  
Summerships – Richard Edwards Fund  
Summerships – Mary Westbrook Fund  
Summerships – ACT Fund  
Summerships – Levitt United Fund  
Sutliff Bridge Endowment Fund

Systems Unlimited Inc Endowment Fund  
Table to Table Endowment Fund  
The Iowa Children's Museum Endowment Fund  
The Kenneth and Hazel Muller Hills Community Endowment Fund  
The Martin Family Foundation  
Tim Shields Endowment Fund  
United Way Endowment Fund  
United Way Entrepreneurial Reserve Fund  
United Way School Based Health Clinics Endowment Fund  
Vandenberg Family Endowment Fund  
Visiting Nurse Association Endowment Fund  
Wagner Soil and Water Conservation Fund  
Werderitsch Family Endowment Fund  
Westemeyer Family Fund  
Weyrens for Free Medical Clinic  
Will Hayek Award Endowment Fund  
William and Sharon Oglesby Fund  
Wilson Family Fund  
York – Schmidt Family Fund

## AFFILIATE FUNDS

Coralville Community Fund  
Iowa City Community Fund  
Lone Tree Community Fund  
North Liberty Community Fund  
Swisher Community Fund  
Tiffin Community Fund  
University Heights Community Fund

## CHARITABLE GIVING FUNDS

5224Good Charitable Giving Fund  
Another Door Charitable Giving Fund  
Amanda and Patrick Gavin Family Fund  
Arts Ala Carte Charitable Giving Fund  
Balmond Art Project – Iowa City Pedestrian Mall  
Beau Boudreau Charitable Giving Fund  
Children's Initiative Charitable Giving Fund  
Coralville Community Charitable Giving Fund  
Coralville Center for the Performing Arts Center  
Coralville Veterans Memorial Fund  
Corridor Children's Foundation Charitable Giving Fund  
Cultural Sharing Network Charitable Giving Fund  
Debbie Ockenfels & Friends “Kids Rock” Fund  
Diamond Dreams Charitable Giving Fund  
Dottie Ray Film Project Charitable Giving Fund  
FilmScene Charitable Giving Fund  
Flood Relief Charitable Giving Fund  
Friends of the Center  
Hagan Family Fund  
Healthy Kids Community Care Charitable Giving Fund  
Helen Pauline Binggeli Memorial Fund  
Hospice Home of Johnson County Charitable Giving Fund  
Greater Iowa City Student Scholarship Charitable Giving Fund  
iJag (Iowa Jobs for Americas Graduates) Charitable Giving Fund  
Iowa City AM Rotary Club  
Iowa Writers House Charitable Giving Fund  
Iowa Youth Writing Project Fund  
Johnson County Armory and Veterans Memorial  
Johnson County Conservation Charitable Giving Fund  
Johnson County Historical Society Museum Capital Campaign Fund  
Lake McBride Charitable Giving Fund  
Little Free Library Fund  
Livable Community for Successful Aging Charitable Giving Fund

**Create your own charitable giving fund**

Community-minded businesses, individuals and families may create or contribute to a charitable giving fund at the Community Foundation of Johnson County.

Contact a staff member at CFJC by calling 319.337.0483.

- Mitch Einck Memorial Fund
- Nate Kaeding Community Fund
- Nicole Richardson Memorial Fund
- Nowak Family Charitable Giving Fund
- Releve Dancing Company Charitable Giving Fund
- Revier Family Charitable Giving Fund
- Skogman Cares Charitable Giving Fund
- Susan and Sarah Wolfe Memorial Fund
- Sustainable Iowa Land Trust
- Sutliff Bridge Authority Charitable Giving Fund
- Tiffin Community Charitable Giving Fund
- Trunnel Family Foundation, a Charitable Giving Fund
- University Heights Charitable Giving Fund
- Vangent Disaster Relief Fund
- Wallace Family Fund
- Westemeyer Family Fund

**NON-ENDOWED FUNDS**

- Debbie Ockenfels & Friends "Kids Rock" Fund
- Patrick and Amanda Gavin Charitable Foundation

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# Skogman Realtors<sup>®</sup> tee off for charity

## Annual golf outing benefits community

Skogman Realty didn't realize they aced a project when it launched in 2013. Three years and \$48,400 later, they are believers. The fund, organizers say, benefits local charities.

In November, the company presented a \$23,400 check to John Hall for Red Shamrock Foundation, pediatric cancer survivorship programs and research, and the recipient of the 2015 outing.

Agents Kim Dallago, Katie Chalupa and Melissa Hodapp are the drivers for the Skogman annual golf outing success that all comes down to details. "Volunteers and golfers say we offer the best run golf outing," says Katie. "We are very detail oriented."

Thirty golf teams and sponsors completed the roster for the 2015 outing at Saddleback Ridge Golf Course in Solon, Iowa.

Katie credits the tournament's success to the golf sponsors, more than 30 live and silent auction sponsors, auctioneer Kyle Soukup, along with Skogman's nearly 60 agents and staff who help with the annual outing. "All are key and contribute significantly to the amount of funds raised for charity."

"Golfers have so much fun," Kim says. "We take so much pride and put so much effort into it. We couldn't do it without all of the Skogman agents who contribute. It takes all of us to make this great event happen."

In January, Skogman Realtors<sup>®</sup> will announce the opening of the application process and invite local charities to apply to become the beneficiary of the upcoming September 2016 golf outing.

Katie says, "Funds raised are helping change our community. The golf outing supports programs that make a difference."

This group is reading the green accurately and is on par to continue Skogman's golf outing success.



# List of Contributors as of December 31, 2015

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## Gifts of Grain benefit community, area producers

A "Gift of Grain" is a unique way to make a charitable gift and invest in the future of your community while achieving maximum tax savings.

Donating grain to the Community Foundation can be used to start an endowed fund in the name of your family, for a specific nonprofit organization that may be important to your family or support for overall charitable causes.

Contributing grain allows producers and farmers the ability to realize production costs as deductible as a farm business expense while qualifying for a federal tax deduction and a 25 percent Endow Iowa Tax Credit when a donation is made to the Community Foundation.

Farmers should complete the Farm Service Agency certification before making a gift of grain, and they are encouraged to consult with their tax professional for advice applicable to their particular situation prior to making a gift of grain.

Investing in the Community Foundation of Johnson County and / or your local community fund, ensures your wishes extend beyond your lifetime.

## Your Planned Giving can help build your legacy

**Consider an IRA Rollover**  
In December 2015, legislation passed that makes the IRA Charitable Rollover permanent. This means individuals ages 70 ½ and older can make direct charitable transfers up to \$100,000 tax free annually. There are limitations on the types of funds eligible for tax free lifetime transfers of IRA assets. The Community Foundation of Johnson County will work with your financial advisor to meet your charitable giving goals.

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**A Note to Our Donors**

We have carefully reviewed all gifts made to the Community Foundation of Johnson County and its affiliates to ensure each gift and each donor is properly recognized. Despite our best efforts, occasionally errors occur. Please contact the Community Foundation at 319.337.0483 if you would prefer to have your name listed differently in the future.



**Community  
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## Leaving a Legacy

How will you be remembered? The Community Foundation of Johnson County invites you to invest in our community and have the opportunity to write your own memoir. The Community Foundation is made up of giving people with charitable hearts who value their community. They think of the Community Foundation of Johnson County as an heir and have designated the Community Foundation in their bequest and planned gifts.

“The Free Clinic’s partnership with the Community Foundation of Johnson County has benefited our patients in many important ways. Grant support has allowed Clinic staff and volunteers to provide needed medications, labs, education, and continuity of care for hundreds of uninsured and underinsured people diagnosed with diabetes, hypertension and other chronic medical conditions. In addition, grant support has increased the number of dental services we are able to provide through the Dental Clinic. We are very grateful to the Foundation, through which the Free Clinic’s mission has only grown stronger!”

BARBARA VINOGRADE, EXECUTIVE DIRECTOR  
FREE MEDICAL CLINIC IOWA CITY



The Free Medical Clinic Iowa City Board of Directors are pictured: Front row (left to right): John Westefeld, Joe Younker, Barbara Vinograde, executive director, Cecilia Norris, clinic medical director, and Dick Perkins. Back row (left to right): Brad Langguth, Jane Dohrmann, Ann Haugland, Marty Fields, Brandon Keese, Doug Beardsley and Chris Schuster. Board members not pictured: Sherri Furman, John Heineman and Linda Kopping.

### New members join CFJC Board of Directors

The Community Foundation of Johnson County (CFJC) is pleased to announce the addition of five new board members. New members, who will serve three-year terms, are Sarah Richardson, Barker Apartments, Pat Heiden, Oaknoll and Dick Schwab, who served on the CFJC founding board of directors, Keith Jones of Hills Bank and Trust Company and Anna Moyers Stone, MidWestOne Bank.

We also express our most sincere appreciation for the service of outgoing board members whose terms ended June 30, 2015, Greg Turner and Anne Vandenberg.

### Community Foundation of Johnson County Board of Directors

**John Schneider**, CFJC President, ACT  
**Betsy Boyd**, Community Volunteer  
**Graciela “Tita” Coffman**, University of Iowa Alumni Association  
**Casey Cook**, Cook Appraisal  
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**Maggie Elliott**, Iowa City Hospice (retired)  
**Bart Floyd**, Great Western Bank  
**Janet Godwin**, CFJC Secretary, ACT  
**Pat Heiden**, Oaknoll

**Michael Heinrich**, Mercy Iowa City  
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**Tim Krumm**, CFJC Past President, Meardon Suppel Downer LLC  
**Sarah Maiers**, CFJC Vice President, US Bank  
**Sharon Oglesby**, Community Volunteer  
**Dean Price**, CFJC Treasurer, RSM US LLP  
**Nancy Richardson**, Iowa DOT (retired)  
**Sarah Richardson**, Barker Apartments  
**Melvin O. Shaw**, Melvin O. Shaw Attorney at Law  
**Dick Schwab**, Community Volunteer  
**Anna Moyers Stone**, MidWestOne Bank  
**Steve Weeber**, Nalco Chemical Company (retired)  
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**Nancy Williams**, University of Iowa (retired)

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**Mike Stoffregen**, Executive Director  
**Sheila Boyd**, Director of Development  
**Shirley Fliehler**, Administrator



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Report prepared by Linda Schreiber and Shirley Fliehler • Design: Benson & Hepker Design, Iowa City

### Stay in touch and keeping it green

The Community Foundation of Johnson County is keeping it green. If you send us your email address, we’ll send you news and updates electronically. Send your address to: [info@communityfoundationofjohnsoncounty.org](mailto:info@communityfoundationofjohnsoncounty.org)