

Nonprofit Endowment Fund



For more info: www.cfjc.org

Partner with the CFJC!

What is an endowment fund?

Nonprofit Endowment Funds allow a nonprofit organization to establish a permanent pool of assets that will grow over time for lasting financial stability. Endowed funds are intended to exist in perpetuity and to implement an annual spend rate of 5% or less. Endowment funds' annual growth leads to larger annual payouts to invest in future community programs and projects.

Benefits for Donors

Donors who give to Endowment
Funds held at accredited
Community Foundations like the
CFJC have access to the Endow
lowa tax credit. This is a 25% credit
on gifts made to Endowment Funds
serving lowans.

Donors who give to Endowment
Funds are investing in the future of
your organization forever. These gifts
provide both short-term and longterm impacts on their favorite
causes and organizations.

Get Started Today!

Interested in learning more? Check out our website at www.cfjc.org.

Contact us at (319) 337-0483 or via email at Shelly@cfjc.org.

Benefits to the Organization

Endowment Funds through the CFJC provide organizations with many benefits including:

- anticipated annual income
- short-term and long-term sustainability
- general operating dollars
- agency over the use of annual funds
- proven investment strategies and professionals managing the fund
 - access to Endow Iowa tax credit benefits to donors

and more!